NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the Arizona Industrial Development Authority (the “Authority”), on December 22, 2017, at 10:00 a.m. at Kutak Rock LLP, 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona 85253, regarding certain tax-exempt obligations of the Authority to be undertaken pursuant to a plan of finance in an aggregate principal amount not to exceed $20,000,000 (the “Obligations”) at the request and for the benefit of Kingman Hospital, Inc. (the “Corporation”), an Arizona nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), the borrower of the proceeds of the Obligations. The Project (defined below) will be owned and operated by the Corporation or a related party to the Corporation.

The Authority will make the proceeds of the Obligations available to the Corporation for use by the Corporation to finance and reimburse costs of acquiring, installing, renovating, expanding, furnishing, equipping and improving new and existing medical, hospital and health care equipment and facilities and software, including the purchase, installation and introduction of new electronic medical records software and any related hardware (collectively, the “Project”) and certain costs of issuance related to the Obligations. The Project will be located at the following addresses: 3269 Stockton Hill Road, Kingman, AZ 86409; 3939 Stockton Hill Road, Kingman, AZ 86409; 2202 Stockton Hill Road, Kingman, AZ 86401; 3104 Stockton Hill Road, Kingman, AZ 86409; 1726 Beverly Ave., Kingman, AZ 86409; 1739 Beverly Ave., Kingman, AZ 86409; 2226 Hualapai Mountain Road, Kingman, AZ 86401; 3801 Santa Rosa Drive, Kingman, AZ 86409; 1712 Sycamore Ave., Kingman, AZ 86409; 330 Meadview Blvd., Meadview, AZ 86444; and 4995 West Highway 68, Golden Valley, AZ 86413.

The Obligations will be special limited obligations of the Authority and the principal of and the premium (if any), and interest on the Obligations shall never constitute the debt or indebtedness, or a liability, of the Authority, the Arizona Finance Authority (the “AFA”) or the State of Arizona (the “State”) or any political subdivision of the State within the meaning of any provision of the Constitution of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Authority, the AFA, the State or any political subdivision of the State, but shall be payable solely from the sources provided for in the proceedings for the issuance of the Obligations. The Authority has no taxing power.

The public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, interested persons will be given the opportunity to express their views, both orally and in writing, on the proposed Obligations, the location and nature of the Project, and the plan of finance for the Project. Written comments may also be submitted to the Authority at the following address:  Arizona Industrial Development Authority, c/o Cathedral Rock Issuer Services, LLC, 7702 East Doubletree Ranch Road, Suite 300 Scottsdale, Arizona 85258, Attention: Program Manager, until the time and date of the hearing. Additional information regarding the proposed Project and plan of finance may be obtained in advance of the hearing from the Corporation, 3269 Stockton Hill Road, Kingman, Arizona 86409, Attention: Chief Financial Officer.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by calling the Authority’s Program Manager at (480) 902-3107. Requests should be made as early as possible to allow time to arrange the accommodation.

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

December 8, 2017