Arizona Innovation Accelerator Fund (AIAF)

Authorization to Release Client Info and/or Use for Marketing Purposes

The Arizona Commerce Authority (ACA) strives to preserve the confidentiality of sensitive client information to the extent permitted by law. However, in certain cases disclosure of AIAF client information is important or mandatory to fulfill the purposes and legal obligations of the AIAF. Such circumstances include but are not limited to the following:

1. As the AIAF is a loan participation program, the ACA must collaborate with lending and investing partners, credit advisors and other lending consultants in order to make AIAF loans and to help AIAF clients find additional financing sources. Such collaboration often necessarily includes sharing financial, credit and other sensitive information provided by AIAF clients.

2. The ACA is required by law to report AIAF program operation details to the United States Department of Treasury, the sponsor of the AIAF program.

3. To advance the mission of the AIAF and the ACA, the ACA in its marketing materials and/or press releases may use information received from AIAF clients, including without limitation: 1) Company name 2) Business type and nature of the project to be financed 3) Projected economic impact of the project to be financed, including number of jobs to be created and 5) Amount of funding and relevant deal terms.

4. As the ACA is subject to Arizona Public Records laws (A.R.S. §39-101, et seq.), information submitted to the ACA by AIAF clients may be subject to disclosure in response to public records requests. However, the Arizona Public Records law does provide exceptions for proprietary, trademark, or copyright protected information as well as business data that, if released, would undermine the Company's competitive position. The Arizona Public Records law also permits the ACA to redact (block out) personal information such as social security numbers before documents are released.

I have read all information provided above and knowingly agree to share company info with the ACA.

_________________________________  __________________________
Signature                                      Date

_________________________________
Printed Name

_________________________________
Title

Please submit all materials and/or inquiries via e-mail to AIAF@azcommerce.com