SEPTEMBER 21, 2022

BOARD OF DIRECTORS MEETING

PUBLIC SESSION



PUBLIC SESSION AGENDA

- 1. CALL TO ORDER & ROLL CALL
- 2. GOVERNOR DUCEY WELCOME & REMARKS
- 3. CONSENT AGENDA
- 4. ACA UPDATE
- 5. ADJOURN



FY22 RESULTS

PROJECTED JOBS

GOAL: 16,000

PERFORMANCE: 24,186

PROJECTED CAPEX

GOAL: \$1.4 B

PERFORMANCE: \$10.75 B

PROJECTED WAGES

GOAL: \$54,429

PERFORMANCE: \$60,054

151% OF GOAL 768% OF GOAL 110% OF GOAL



5-YEAR PERFORMANCE FY '18 – '22

PROJECTED JOBS GOAL: 80,000 141% OF GOAL PERFORMANCE: 112,460 **PROJECTED CAPITAL INVESTMENT** GOAL: \$7.0 B 788% PERFORMANCE: \$54.4 B OF GOAL **PROJECTED WAGES** GOAL: \$54,429 115% PERFORMANCE: \$62,817 OF GOAL



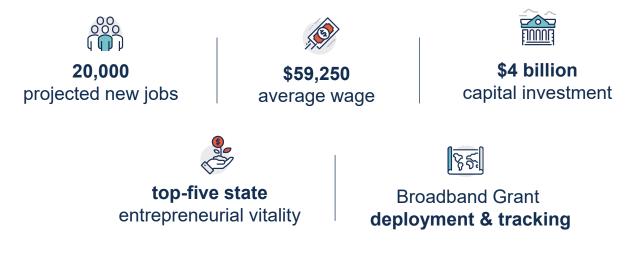
AGGRESSIVE GOALS FOR THE NEXT 5 YEARS 2023 - 2027

100,000 NEW JOBS 150% OF 2021 STATE MEDIAN WAGE \$20 BILLION CAPITAL INVESTMENT

TOP 5 STATE FOR ENTREPRENURIAL VITALITY 95% OF ARIZONA HOUSEHOLDS WITH ACCESS TO HIGH-SPEED BROADBAND



FY'23 ANNUAL GOALS



OUR STRATEGIES

Monitor & Advance Arizona's Global Competitiveness
Communicate Arizona's Premier Attractiveness Worldwide
Grow Arizona's Skilled Workforce Statewide
Lead Arizona's Economic Development Efforts
Drive Economic Growth Statewide With a Focus on Rural Arizona

Increase Arizona's Leadership in Cutting Edge Technologies Establish Arizona as the High-Tech Manufacturing Capital of the U.S. Scale Arizona's Thriving Entrepreneurial Ecosystem Encourage Strategic Infrastructure Development Expand & Leverage International Business Relationships



FISCAL YEAR 2023 YTD RESULTS









100 NEW JOBS \$20M CAPEX

143 NEW JOBS

\$117.8M CAPEX

35 NEW JOBS \$39.2M CAPEX



\$1.5B CAPEX

Represents total numbers

THANK YOU

ACA BOD MEETING

