FEBRUARY 1, 2024

BOARD OF DIRECTOR'S MEETING

ARIZONA



FISCAL YEAR 2024 YTD RESULTS

PROJECTS

NEW JOBS

AVERAGE WAGE

CAPEX

61

13,301

\$76,938

⁵4.6B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	24%	25%	8%	16%	14%	4%	9%
BY PROJECTS	23%	38%	11%	3%	10%	3%	12%

SOUTHWEST

INTERNATIONAL

SOUTHEAST

MIDWEST

CALIFORNIA

EAST



8,287 NEW JOBS **\$2.4B** CAPEX



1,824 NEW JOBS **\$860M** CAPEX



1,233 NEW JOBS **\$291.7M** CAPEX



964 NEW JOBS **\$317.7M** CAPEX



800 NEW JOBS \$402.2M CAPEX



193 NEW JOBS **\$297.6M** CAPEX



CLIENT RECOGNITION













































































































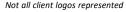




















ACA PIPELINE UPDATES





TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING HEADQUARTE		OFFICE	LOGISTICS	DATA CENTER	DEVELOPMENT	TRAINING FACILITY
289 PROJECTS	45 PROJECTS	20 PROJECTS	25 PROJECTS	17 PROJECTS	8 PROJECTS	5 PROJECTS
JOBS: 125,214 \$276.1B CAPEX WAGES: \$61,128	JOBS: 7,536 \$27B CAPEX WAGES: \$78,654	JOBS: 2,057 \$297.3M CAPEX WAGES: \$69,554	JOBS: 2,710 \$1.1B CAPEX WAGES: \$49,403	JOBS: 1,987 \$37.1B CAPEX WAGES: \$81,396	JOBS: 1,043 \$2.2B CAPEX WAGES: \$106,415	JOBS: 678 \$110.5M CAPEX WAGES: 100,947

TOTAL

414 PROJECTS **141,841** JOBS

\$344.4B CAPEX **\$62,776** WAGES

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*4 PROJECTS LISTED IN OTHER WITH 526 JOBS, \$63,365 WAGES AND \$356.1M IN CAPEX



ACA UPDATES





PROPELLING SEMICONDUCTOR INNOVATION

Materials-to-Fab (MTF) Center

Registered Apprenticeship Program
\$4M INVESTMENT

Expands US Operations
\$300M CAPEX, 500 JOBS













Micro/Nano Fabrication Center (MNFC) \$35.5M INVESTMENT

Announces U.S. Advanced Packaging And Test Facility \$2B CAPEX, 2,000 JOBS

Semiconductor Manufacturing
Capabilities
\$17.5M INVESTMENT



THANK YOU

ACA Board of Directors Meeting



