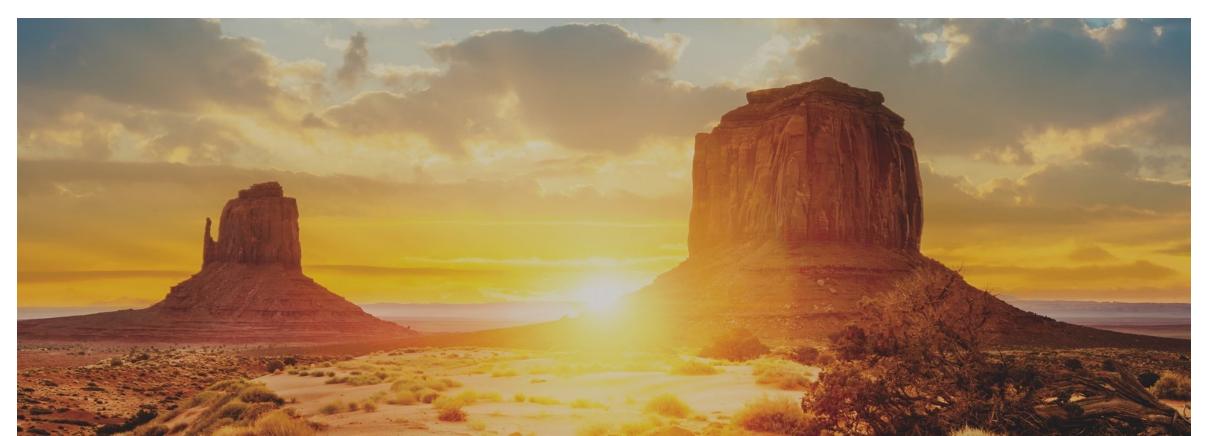


#### September 8, 2021 BOARD OF DIRECTORS MEETING PUBLIC SESSION



## PUBLIC SESSION AGENDA

- **1** CALL TO ORDER AND ROLL CALL
- **2** GOVERNOR DUCEY WELCOME AND REMARKS
- **3** CONSENT AGENDA
- 4 ACA UPDATE



## FISCAL YEAR 2021 RESULTS

projects 106	NEW JOBS 27,536		AVERAGE WAGE \$63,891		CAPEX \$25.7B	
TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS AND SERVICES	BIOSCIENCE & HEALTHCARE	BUSINESS & FINANCIAL SERVICES	AEROSPACE & DEFENSE	NATURAL RESOURCES
BY JOBS	41%	35%	14%	5%	4%	1%
BY PROJECTS	25%	36%	23%	5%	7%	4%





Represents total numbers

## FY '21 ACA CLIENT ACTIVITY

#### **Business Attraction & Expansion**





## FISCAL YEAR 2022 YTD RESULTS

projects 18	NEW JOBS <b>4,254</b>		AVERAGE WAGE \$54,529	CAPEX \$2.7B	
TARGET INDUSTRIES	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BIOSCIENCE & HEALTHCARE	BUSINESS & FINANCIAL SERVICES	TECHNOLOGY & INNOVATION
BY JOBS	85%	8%	3%	2%	2%
BY PROJECTS	67%	11%	6%	5%	11%





*Represents total numbers* 

### PIPELINE UPDATES



## TOTAL PIPELINE BY PROJECT TYPE

	TOTAL	271 projects \$114.5B capex	88,313 jobs \$60,942 wages	6
MANUFACTURING	OFF	ICE F	IEADQUARTERS	LOGISTICS
161 PROJECTS	35 PRO	JECTS 3	2 PROJECTS	23 PROJECTS
JOBS: 57,234 \$102.4B CAPEX WAGES: \$58,333	JOBS: \$331.8M WAGES:	CAPEX	JOBS: 8,934 \$1.3B CAPEX WAGES: \$69,897	JOBS: 7,286 \$1.2B CAPEX WAGES: \$46,203
RESEARCH & DEVELOPMENT	DATA C	DATA CENTER TRAINING FACILITY		MEDICAL FACILITY
8 PROJECTS	7 PRO	JECTS	3 PROJECTS	2 PROJECTS
JOBS: 2,016 \$4.2B CAPEX WAGES: \$93,276	JOBS \$4.9B ( WAGES:	CAPEX	JOBS: 1,056 \$129M CAPEX WAGES: \$68,291	JOBS: 183 \$25M CAPEX WAGES: \$57,234



Represents total numbers

## Arizona: Where innovators turn for what's next

2020 GOLD SHOVEL AWARD WINNER

AREADEVELOPMENT

2021 MOST COMPETITIVE STATE IN THE MOUNTAIN REGION



2020 PROJECT OF THE YEAR AWARD WINNER



## THE BEST STATE FOR BUSINESS

### #1

STATE FOR FDI (Capital Investment) Business Facilities, 2021

#### #1

SMALL BUSINESS GROWTH PayChex Small Business Jobs Index, 2021

#### #1

POPULATION GROWTH FROM 2010–2020: PHOENIX U.S. Census Bureau, 2021

#### #2 BEST-PERFORMING LABOR MARKETS: PHOENIX LaborlQ Index, 2021

TOP 3

STATE FOR JOB RECOVERY U.S. Bureau of Labor Statistics, 2021

#### TOP 5

AEROSPACE LEADERS Business Facilities, 2021

#### TOP 5

STATE FOR ECONOMIC GROWTH U.S. News & World Report, 2021

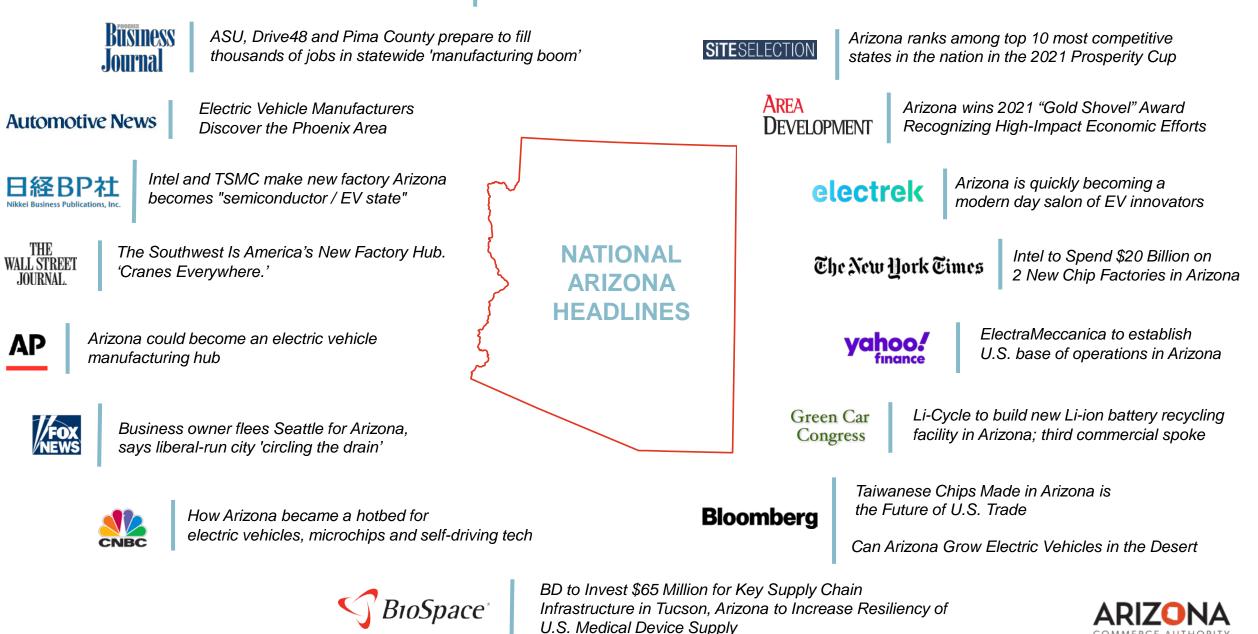
#### TOP 7

STATE FOR BUSINESS FRIENDLINESS CNBC Top States For Business, 2021



**Forbes** Ar

Arizona Becomes US Semiconductor Central



# THANK YOU

