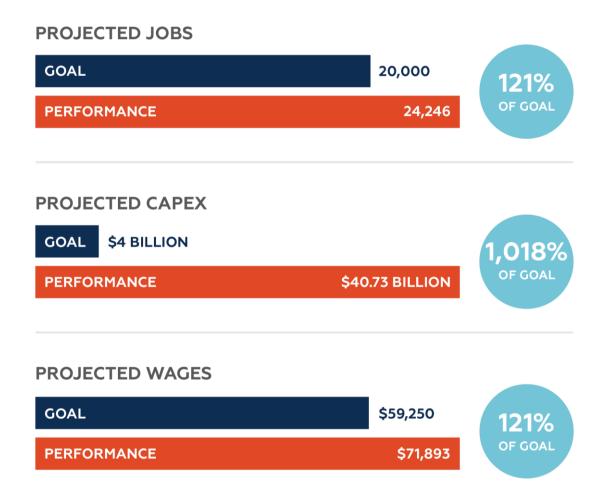
SEPTEMBER 13, 2023

BOARD OF DIRECTOR'S MEETING

ARIZONA



FISCAL YEAR 2023 RECORD RESULTS







FISCAL YEAR 2024 YTD RESULTS

PROJECTS

NEW JOBS

AVERAGE WAGE

CAPEX

19

5,558

\$72,518

\$1.4B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	12%	10%	11%	32%	30%	0%	5%
BY PROJECTS	21%	32%	16%	5%	21%	0%	5%

SOUTHWEST

MIDWEST

SOUTHEAST

CALIFORNIA

EAST

INTERNATIONAL



3,500 NEW JOBS **\$478.9M** CAPEX



964 NEW JOBS **\$317.8M** CAPEX



568 NEW JOBS **\$90.7M** CAPEX



389 NEW JOBS **\$238.9M** CAPEX



83 NEW JOBS **\$265.4M** CAPEX



54 NEW JOBS \$13M CAPEX

CLIENT RECOGNITION

Since January 2023



















































































































Not all client logos represented



WORKFORCE ACCELERATORS



AP

Arizona to invest in manufacturing worker training programs in rural areas

Published 11:56 AM MST, June 29, 2023

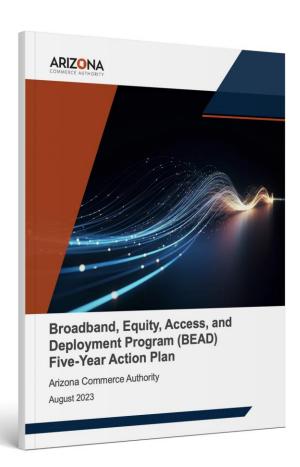


State announces 'workforce accelerator' plan for Yuma, Kingman

By Howard Fischer Capitol Media Services Jun 30, 2023



BEAD



ARIZONA:

\$993.1 MILLION

FOR AFFORDABLE, RELIABLE, HIGH-SPEED INTERNET SERVICE



Upcoming Dates

- Dec. 27, 2023 Initial Proposal Deadline
- March 30, 2024 NTIA Review of Initial Proposals
- June 2024 NTIA Final Review & Approval



ACA PIPELINE UPDATES





TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	DEVELOPMENT	
291 PROJECTS	41 PROJECTS	20 PROJECTS	23 PROJECTS	15 PROJECTS	5 PROJECTS	
JOBS: 129,899 \$332.8B CAPEX WAGES: \$62,006	JOBS: 7,121 \$9.4B CAPEX WAGES: \$67,561	JOBS: 4,388 \$355.9M CAPEX WAGES: \$71,516	JOBS: 2,741 \$1.2B CAPEX WAGES: \$52,254	JOBS: 1,897 \$37.3B CAPEX WAGES: \$82,656	JOBS: 3,246 \$3.6B CAPEX WAGES: \$104,752	

TOTAL

402 PROJECTS **\$385.5B** CAPEX

149,942 JOBS **\$63,596** WAGES

DECEADOLLO



THANK YOU

ACA Board of Directors Meeting



