

## NOTICE OF PUBLIC MEETING

# ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Thursday, February 28, 2019, at 3:35 p.m.** (or immediately following adjournment of the Arizona Industrial Development Authority meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

### AGENDA

#### **Call to Order**

- 1. Consider for Approval: Minutes of the AFA’s meeting held January 23, 2019**
- 2. Consider for Approval: Consent Agenda**
  - (a) Consideration and possible action to approve the Proceedings of the Arizona Industrial Development Authority (the “Authority”) held on February 28, 2019**
    1. *AFA Resolution No. 2019-6* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$58,000,000 of Education Revenue Bonds of Education Revenue Bonds (Doral Academy of Nevada – Fire Mesa and Red Rock Campus Projects), Series 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of Doral Academy of Nevada.
    2. *AFA Resolution No. 2019-7* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$17,500,000 of Education Revenue Bonds (Somerset Academy of Las Vegas – Lone Mountain Campus Project), Series 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of Somerset Academy of Las Vegas.
    3. *AFA Resolution No. 2019-8* – Authority’s proceedings granting Final Approval related to correcting the address of the “project” previously approved to be financed with the Authority’s bonds pursuant to Resolution No. 2019-3, adopted by the Authority on January 23, 2019, in an amount Not-To-Exceed \$37,000,000 to be issued for the benefit of Pan-American Elementary Charter School, doing business as Pan-American Charter School.
    4. *AFA Resolution No. 2019-9* – Authority’s proceedings granting Final Approval, Not-To-Exceed \$33,000,000 of Senior Living Revenue Bonds (Elevate Housing Foundation – Illinois and Indiana Projects), Series 2019, to be issued in one or more tax-exempt and/or taxable series for the benefit of Elevate Housing Foundation.
    5. *AFA Resolution No. 2019-10* – Authority’s proceedings granting Final Approval of a Resolution authorizing the purchase of up to \$350,000,000 of a portfolio consisting of tax exempt municipal loans with the proceeds from the issuance of the Authority’s Municipal Certificates Series 2019-1, which will be payable solely from amounts received on the portfolio assets.

**(b) Consideration and possible action to approve the Water Infrastructure Finance Authority Advisory Board recommendations from February 20, 2019**

- 1. Adopt revisions of Funding Cycle 2019 Clean Water Revolving Fund Financial Assistance Project Priority List and Fundable Range**
- 2. Adopt revisions of Funding Cycle 2019 Drinking Water Revolving Fund Financial Assistance Project Priority List and Fundable Range**
- 3. Approve Loan Resolution 2019-015 – City of Douglas – CWRP – \$1,500,000**
- 4. Approve Loan Resolution Addendum A2019-016 – White Mountain Apache Housing Authority – CWRP**
- 5. Approve Loan Resolution Addendum A2019-017 – White Mountain Apache Housing Authority – DWRP**

**3. Call to the Public**

**4. Announcements**

**Adjournment**

*Note on proceedings:*

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

*Note for visitors:*

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or [keela.seelandt@kutakrock.com](mailto:keela.seelandt@kutakrock.com) with any questions regarding admittance to the building or to request accommodations.

*Date Posted: February 26, 2019*