

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, August 28, 2019, at 3:35 p.m.** (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the AFA’s meeting held July 24, 2019**
- 2. Election of AFA Chairperson, Secretary and Treasurer**
Discuss, consider and take action on the election of a Chairperson, a Secretary and a Treasurer of the AFA
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on August 28, 2019, including the following:***
 - (a) AFA Resolution No. 2019-26 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$52,000,000 of Multifamily Housing Revenue Bonds (The Legends of Mesa), Series 2019, to be issued in one or more tax-exempt and/or taxable, senior and/or subordinate series for the benefit of Mesa Leased Housing Associates I, Limited Partnership.*
 - (b) AFA Resolution No. 2019-27 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$20,000,000 of Multifamily Housing Revenue Bonds (Solterra La Cholla Project), Series 2019, to be issued in one or more tax-exempt and/or taxable, senior and/or subordinate series for the benefit of Bridgewater La Cholla, LLC.*
 - (c) AFA Resolution No. 2019-28 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$26,500,000 of taxable Charter School Revenue Note (James Irwin Educational Foundation Project), Series 2019, to be issued in one or more taxable series for the benefit of James Irwin Educational Foundation.*
 - (d) AFA Resolution No. 2019-29 – Authority’s proceedings granting Final Approval related to a supplement to the previously approved Authority’s Resolution No. 2019-28, adopted by the Authority on July 24, 2019, in an amount Not-To-Exceed \$35,000,000 Education Facility Revenue Bonds (Leman Academy of Excellence – Parker, Colorado Project), Series 2019 to be issued for the benefit of The Leman Academy of Excellence - Douglas County, Colorado.*
- 4. Call to the Public**
- 5. Announcements**

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: August 26, 2019