

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, June 24, 2020, at 3:35 p.m.** local time (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

Call to Order

Consider for Approval: Minutes of the AFA’s meeting held May 27, 2020

Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on June 24, 2020, including the following:*

- (a) *AFA Resolution No. 2020-22* – Authority’s proceedings granting approval of Not-To-Exceed \$290,000,000 of Hospital Revenue Bonds (Phoenix Children’s Hospital), Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Phoenix Children’s Hospital, Inc.
- (b) *AFA Resolution No. 2020-23* – Authority’s proceedings granting approval of Not-To-Exceed \$9,000,000 of Education Facility Revenue Bonds (Arizona School for the Arts Project), Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Arizona School for the Arts.
- (c) *AFA Resolution No. 2020-24* – Authority’s proceedings granting approval of Not-To-Exceed \$160,000,000 of National Charter School Revolving Loan Fund Revenue Bonds, Series 2020, to be issued in one or more tax-exempt and/or taxable series for the benefit of Equitable School Revolving Fund, LLC.

Call to the Public

Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the AFA's June 24, 2020 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: June 22, 2020