

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, September 23, 2020, at 3:35 p.m.** local time (or immediately following adjournment of the Arizona Industrial Development Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

Call to Order

Consider for Approval: Minutes of the AFA’s meeting held August 26, 2020

Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on September 23, 2020, including the following:*

- (a) *AFA Resolution No. 2020-34* – Authority’s proceedings granting approval of Not-To-Exceed \$58,500,000 of Education Revenue Bonds (Pinecrest Academy of Nevada – Sloan Canyon Campus Project), Series 2020, to be issued in one or more tax exempt and/or taxable series, including the reissuance and exchange of \$34,250,000 aggregate principal amount Education Revenue Bonds (Pinecrest Academy of Nevada—Sloan Canyon Project) Series 2018A originally issued in 2018, each for the benefit of PAN Sloan Canyon, LLC.
- (b) *AFA Resolution No. 2020-35* – Authority’s proceedings granting approval of Not-To-Exceed \$250,500,000 of Solar Taxable Revenue Bonds, Series 2020, to be issued from time to time in one or more taxable series for the benefit of FP Small Balance Solar Finance, LLC.

Call to the Public

Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the AFA's September 23, 2020 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: September 21, 2020