Monthly Employment Report

March 9, 2023

#### Total Nonfarm Employment Increased by 98,400 Jobs Year Over Year in January 2023 Arizona Unemployment Decreased to 3.8%

The Arizona seasonally adjusted (SA) unemployment rate decreased to 3.8% in January 2023 from 4.0% in December 2022. The U.S. SA unemployment rate decreased to 3.4% in January 2023 from 3.5% in December 2022.

Month over month, Arizona's SA labor force increased by 7,783 individuals, or 0.2%. Year over year, the SA labor force increased by 86,269 individuals, or 2.4%.

Month over month, Arizona not-seasonally adjusted (NSA) total nonfarm employment decreased by 32,600 jobs<sup>1</sup>. Year over year, NSA total nonfarm employment increased by 98,400 jobs, or 3.2%. Arizona SA total nonfarm employment increased by 22,700 individuals, or 0.7%, month over month.

#### Arizona, U.S. Employment Indicators

Unemployment Rate	Jan. '23	Dec. '22	Jan. '22
Arizona (SA)	3.8%	4.0%	3.6%
United States (SA)	3.4%	3.5%	4.0%
Arizona (NSA)	3.3%	3.3%	3.8%
United States (NSA)	3.9%	3.3%	4.4%
Arizona NSA Nonfarm Employment (in Thousands)	Jan. '23	Dec. '22	Jan. '22
Overall	3,141.0	3,173.6	3,042.6
Over-Month % Chg.	-1.0%	0.1%	-1.5%
Over-Year % Chg.	3.2%	2.7%	5.3%
Arizona SA Nonfarm Employment (in Thousands)	Jan. '23	Dec. '22	Jan. '22
Overall	3,145.3	3,122.6	3,047.5
Over-Month % Chg.	0.7%	0.0%	0.2%
Over-Year % Chg.	3.2%	2.7%	5.4%

#### **Month Over Month**

Arizona NSA nonfarm employment decreased by 32,600 jobs in January. Prior to the pandemic (2010-2019), NSA nonfarm employment lost 51,000 jobs on average in January. The government sector<sup>2</sup> recorded a gain of 2,700 jobs in January, more than the pre-pandemic (2010-2019) average loss of 9,100 jobs. Employment gains in the government sector occurred primarily within State Government (5,400 jobs). The private sector recorded a loss of 35,300 jobs in January, led by losses in Trade, Transportation & Utilities (-16,500 jobs) and Professional & Business Services (-6,400 jobs). Prior to the pandemic (2010-2019), private sector employment averaged a loss of 41,900 jobs in January.

Employment gains were reported in the following sectors:

- Government (2,700 jobs)
- Natural Resources & Mining (200 jobs)

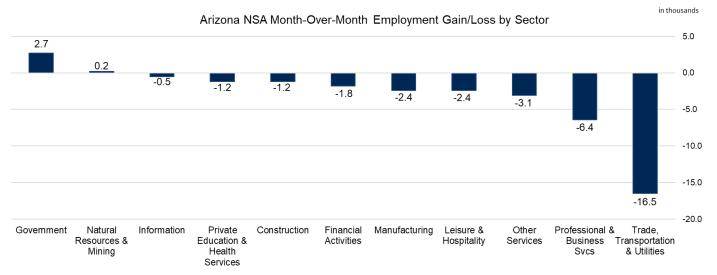
Employment losses were reported in the following sectors:

- Trade, Transportation & Utilities (-16,500 jobs)
- Professional & Business Services (-6,400 jobs)
- Other Services (-3,100 jobs)
- Manufacturing (-2,400 jobs)
- Leisure & Hospitality (-2,400 jobs)
- Financial Activities (-1,800 jobs)
- Construction (-1,200 jobs)

The CES and LAUS programs both generate monthly employment data series. However, the two data series may not be comparable because of the differences in methodologies used and populations surveyed by each.

<sup>&</sup>lt;sup>2</sup> The government sector includes public K-12 education and public postsecondary education. Private Education & Health Services includes private sector education.

- Private Education & Health Services (-1,200 jobs)
- Information (-500 jobs)



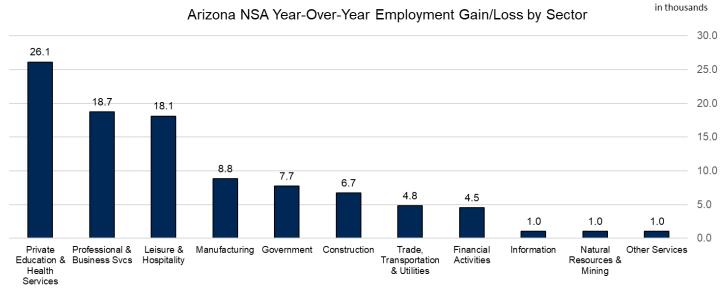
Source: Produced by the Arizona Office of Economic Opportunity in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

#### **Year Over Year**

Arizona NSA nonfarm employment increased by 98,400 jobs or 3.2% in January year over year. Private sector employment increased by 90,700 jobs year over year, while government employment increased by 7,700 jobs year over year.

Employment gains were reported in all 11 sectors year over year:

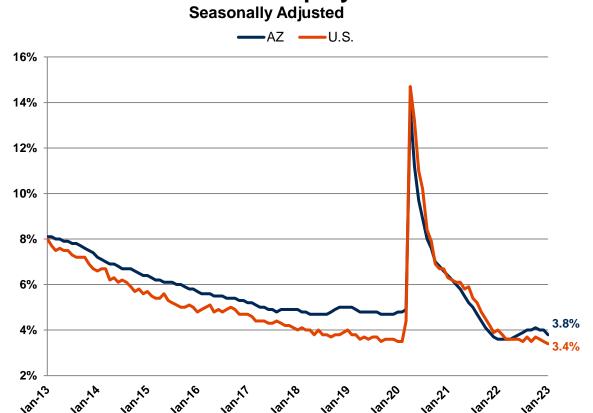
- Private Education & Health Services (26,100 jobs)
- Professional & Business Services (18,700 jobs)
- Leisure & Hospitality (18,100 jobs)
- Manufacturing (8,800 jobs)
- Government (7,700 jobs)
- Construction (6,700 jobs)
- Trade, Transportation & Utilities (4,800 jobs)
- Financial Activities (4,500 jobs)
- Other Services (1,000 jobs)
- Information (1,000 jobs)
- Natural Resources & Mining (1,000 jobs)



Source: Produced by the Arizona Office of Economic Opportunity in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

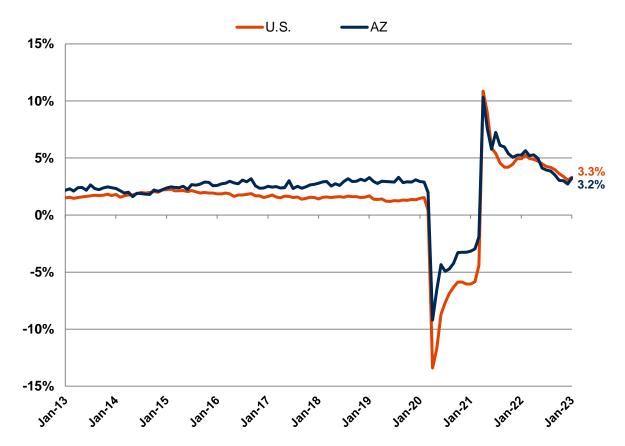
### **LABOR MARKET TRENDS CHARTS**

#### Arizona & U.S. Unemployment Rate

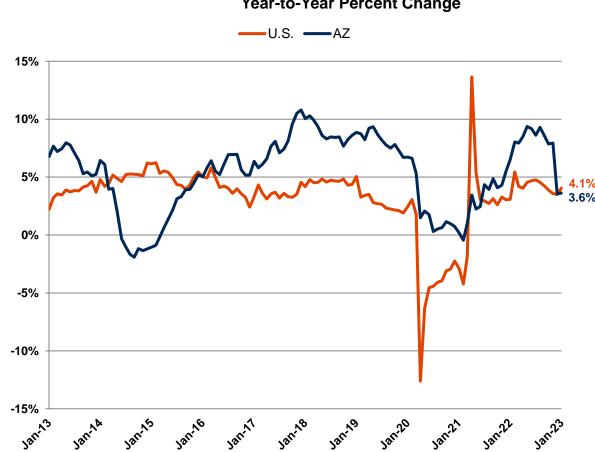


### Arizona & U.S. Nonfarm Employment

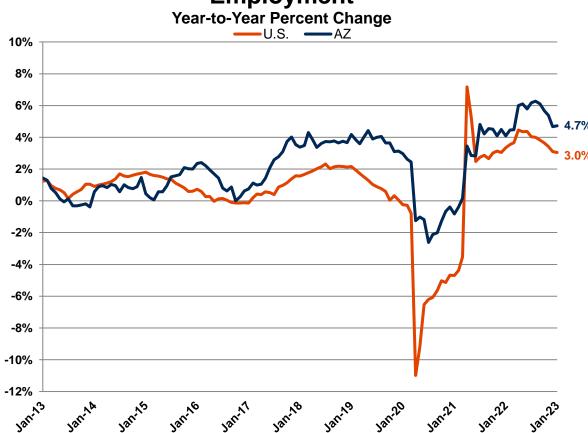
Year-to-Year Percent Change



### Arizona & U.S. Construction Employment Year-to-Year Percent Change



#### Arizona & U.S. Manufacturing Employment

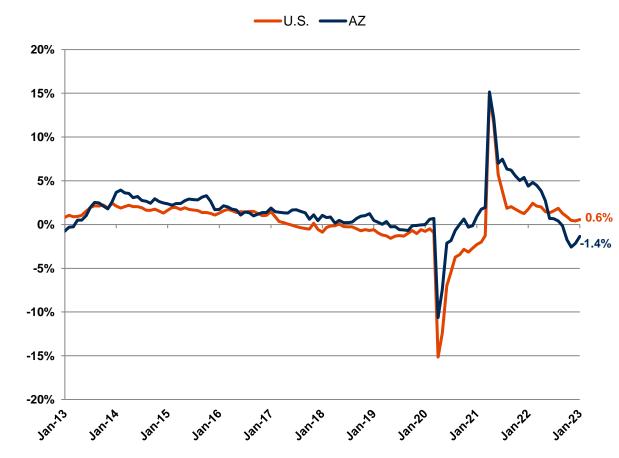


Source: Prepared by the Arizona Office of Economic Opportunity, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

#### **LABOR MARKET TRENDS CHARTS**

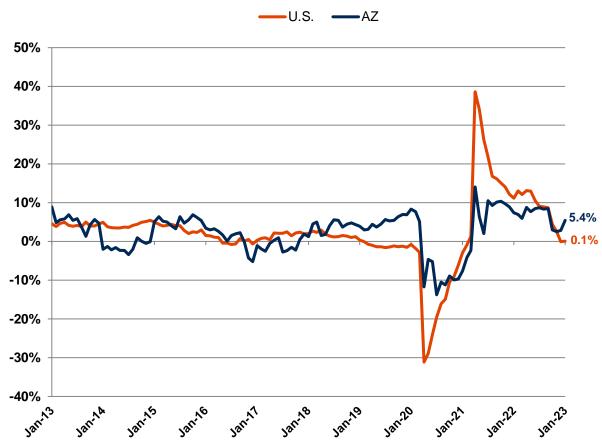
#### Arizona & U.S. Retail Trade

**Year-to-Year Percent Change** 



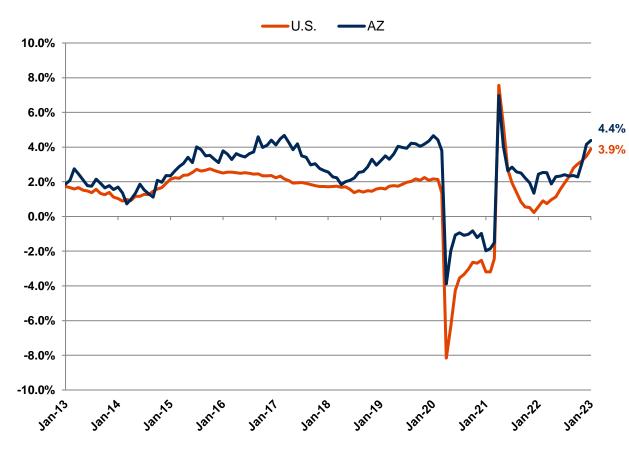
#### **Arizona & U.S. Employment Services**

Year-to-Year Percent Change

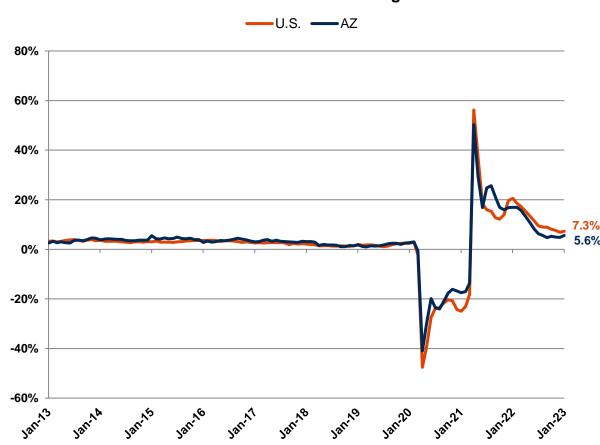


#### Arizona & U.S. Health Care

**Year-to-Year Percent Change** 



### Arizona & U.S. Leisure & Hospitality Year-to-Year Percent Change



Source: Prepared by the Arizona Office of Economic Opportunity, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Table 1
Labor Force, Employment, Unemployment and Unemployment Rates<sup>(a)</sup>

(in Thousands)

				Monthly/Y	early Change*
ARIZONA	January 2023 <sup>(c)</sup>	December 2022 <sup>(d)</sup>	January 2022 <sup>(d)</sup>	December '22 - January '23	January '22 - January '23
Civilian Labor Force <sup>(e)</sup>	3,668.4	3,645.1	3,566.5	23.3	101.9
Unemployment	119.3	121.0	136.4	-1.7	-17.1
Unemployment Rate	3.3%	3.3%	3.8%	0.0	-0.5
Unemployment Rate (Seasonally Adjusted) <sup>(f)</sup>	3.8%	4.0%	3.6%	-0.2	0.2
Total Employment	3,549.1	3,524.1	3,430.1	25.0	119.0
FLAGSTAFF MSA (Coconino County)					
Civilian Labor Force <sup>(e)</sup>	75.1	76.6	74.3	_	_
Unemployment	2.9	2.9	3.6	-	-
Unemployment Rate (Unadjusted)	3.9%	3.8%	4.9%	-	-
Total Employment	72.2	73.7	70.7	-	-
LAKE HAVASU CITY-KINGMAN MSA (Mohave Cou	nty)				
Civilian Labor Force <sup>(e)</sup>	89.6	89.4	88.3		
Civilian Labor Force	3.6	3.5	3.9	-	-
Unemployment		0.0	0.5	_	_
Unemployment Unemployment Rate (Unadjusted)			4 4%	_	_
Unemployment Unemployment Rate (Unadjusted) Total Employment	4.0% 86.0	3.9% 85.9	4.4% 84.4	-	-
Unemployment Rate (Unadjusted) Total Employment  PHOENIX-MESA-SCOTTSDALE MSA (Maricopa & F	4.0% 86.0 Pinal Counties)	3.9% 85.9	84.4	-	-
Unemployment Rate (Unadjusted) Total Employment  PHOENIX-MESA-SCOTTSDALE MSA (Maricopa & F	4.0% 86.0 Pinal Counties) 2,622.4	3.9% 85.9 2,590.4	2,526.9	- - -	-
Unemployment Rate (Unadjusted) Total Employment  PHOENIX-MESA-SCOTTSDALE MSA (Maricopa & F Civilian Labor Force <sup>(e)</sup> Unemployment	4.0% 86.0 Pinal Counties) 2,622.4 75.7	3.9% 85.9 2,590.4 70.1	2,526.9 80.0	- - - -	- - - -
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Unemployment Rate (Unadjusted) Total Employment  PHOENIX-MESA-SCOTTSDALE MSA (Maricopa & F  Civilian Labor Force <sup>(e)</sup> Unemployment Unemployment Rate (Unadjusted) Total Employment  PRESCOTT MSA (Yavapai County)	4.0% 86.0 Pinal Counties) 2,622.4 75.7 2.9% 2,546.7	3.9% 85.9 2,590.4 70.1 2.7% 2,520.3	2,526.9 80.0 3.2% 2,446.9	- - - - - -	- - - - -
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Unemployment Rate (Unadjusted) Total Employment  PHOENIX-MESA-SCOTTSDALE MSA (Maricopa & F Civilian Labor Force <sup>(e)</sup> Unemployment Unemployment Rate (Unadjusted) Total Employment  PRESCOTT MSA (Yavapai County)  Civilian Labor Force <sup>(e)</sup> Unemployment Unemployment Unemployment Rate (Unadjusted)	4.0% 86.0 Pinal Counties)  2,622.4 75.7 2.9% 2,546.7  108.7 3.3 3.0%	3.9% 85.9 2,590.4 70.1 2.7% 2,520.3 109.0 3.0 2.7%	2,526.9 80.0 3.2% 2,446.9 106.2 3.1 2.9%	- - - - - - -	- - - - - - -
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**Notes:** For notes and source, see end of Table 1

(Continued on next page)

(in Thousands)

				Monthly/Ye	early Change*
TUCSON MSA (Pima County)	January 2023(c)	December 2022(d)	January 2022(d)	December '22 - January '23	January '22 - January '23
Civilian Labor Force <sup>(e)</sup>	495.5	492.3	486.1	-	-
Unemployment	15.8	15.1	17.5	-	-
Unemployment Rate (Unadjusted)	3.2%	3.1%	3.6%	-	-
Total Employment	479.7	477.2	468.6	-	-
YUMA MSA (Yuma County)					
Civilian Labor Force <sup>(e)</sup>	99.1	105.1	100.0	-	-
Unemployment	9.7	14.4	12.4	-	-
Unemployment Rate (Unadjusted)	9.8%	13.7%	12.4%	-	-
Total Employment	89.4	90.7	87.6	-	-

#### Notes:

a) Labor force, unemployment, total employment, and unadjusted unemployment rates are produced by the Local Area Unemployment Statistics (LAUS) program in the Arizona Office of Employment and Population Statistics, in coooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics (BLS). BLS data used as part of the input in producing LAUS data come from the monthly Household Survey, produced by the Census Bureau for the U.S. Department of Labor, Bureau of Labor Statistics.

For more information on the LAUS program, visit this website: <a href="http://www.bls.gov/lau/laufaq.htm">http://www.bls.gov/lau/laufaq.htm</a>

- c) Preliminary
- d) Revised
- e) Adjusted to Current Population Survey (CPS 2017) to reflect place of residence
- f) Normal seasonal variations have been eliminated to reflect underlying trends

MSA - Metropolitan Statistical Area

Source: Prepared by the Arizona Office of Economic Opportunity, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

<sup>\*</sup> BLS annual processing has not been completed for 2022 MSA estimates. Comparing 2023 MSA estimates with 2022 MSA estimates is not recommended.

Table 2
Nonfarm Payroll Employment

(in Thousands, Not Seasonally Adjusted)

ARIZONA <sup>(a)</sup>				-	unt Change ver-Year	Percent Cha	nge -Year
	January 2023(b)	December 2022(c)	January 2022(c)	December '22 - January '23	January '22 - January '23	December '22 - January '23	January '22 January '23
otal Nonfarm Payroll Employment <sup>(c,d)</sup>	3,141.0	3,173.6	3,042.6	-32.6	98.4	-1.0%	3.2%
Private Sector	2,720.2	2,755.5	2,629.5	-35.3	90.7	-1.3%	3.4%
Government	420.8	418.1	413.1	2.7	7.7	0.6%	1.9%
Goods-Producing Industries	399.6	403.0	383.1	-3.4	16.5	-0.8%	4.3%
Manufacturing	194.8	197.2	186.0	-2.4	8.8	-1.2%	4.7%
Durable Goods Fabricated Metal	146.3	147.4	138.7	-1.1	7.6	-0.7%	5.5%
Computer and Electronic Parts	23.2 34.9	23.3 35.1	22.5 32.9	-0.1 -0.2	0.7 2.0	-0.4% -0.6%	3.1% 6.1%
Aerospace Products and Parts	30.6	31.0	29.6	-0.4	1.0	-1.3%	3.4%
Nondurable Goods	48.5	49.8	47.3	-1.3	1.2	-2.6%	2.5%
Natural Resources and Mining	13.5	13.3	12.5	0.2	1.0	1.5%	8.0%
Metal Ore Mining	11.4	11.3	10.8	0.1	0.6	0.9%	5.6%
Construction	191.3	192.5	184.6	-1.2	6.7	-0.6%	3.6%
Buildings	40.4	40.9	38.9	-0.5	1.5	-1.2%	3.9%
Heavy Specialty Trades	21.7 129.2	21.8 129.8	21.1 124.6	-0.1 -0.6	0.6 4.6	-0.5% -0.5%	2.8% 3.7%
Service-Providing Industries	2,741.4	2,770.6	2,659.5	-29.2	81.9	-1.1%	3.1%
Private Service Providing	2,320.6	2,352.5	2,246.4	-31.9	74.2	-1.4%	3.3%
Trade, Transportation and Utilities	605.1	621.6	600.3	-16.5	4.8	-2.7%	0.8%
Trade	453.9	466.3	449.9	-12.4	4.0	-2.7%	0.9%
Wholesale Trade	113.4	113.7	104.7	-0.3	8.7	-0.3%	8.3%
Retail Trade	340.5	352.6	345.2	-12.1	<b>-</b> 4.7	-3.4%	-1.4%
Motor Vehicles and Parts	52.4	53.1	54.5	-0.7	-2.1	-1.3%	-3.9%
Building Material, Garden Supply	30.5	32.1	31.1	-1.6	-0.6	-5.0%	-1.9%
Food and Beverage Furniture, Electronics, Appliance	61.8 19.3	62.5 20.0	59.8 19.5	-0.7 -0.7	2.0 -0.2	-1.1% -3.5%	3.3% -1.0%
General Merchandise	77.5	81.3	78.4	-3.8	-0.2	-4.7%	-1.0% -1.1%
Department Stores	19.8	21.7	19.5	-1.9	0.3	-8.8%	1.5%
Warehouse Clubs, Supercenters	57.7	59.6	58.9	-1.9	-1.2	-3.2%	-2.0%
Clothing, Shoes, and Jewelry	20.2	21.9	19.7	-1.7	0.5	-7.8%	2.5%
Transp., Warehousing, and Utilities	151.2	155.3	150.4	-4.1	0.8	-2.6%	0.5%
Utilities	12.0	12.1	11.7	-0.1	0.3	-0.8%	2.6%
Transportation and Warehousing	139.2	143.2	138.7	-4.0	0.5	-2.8%	0.4%
Truck Transportation	25.7	25.9	25.6	-0.2	0.1	-0.8%	0.4%
Information	51.1	51.6	50.1	-0.5	1.0	-1.0%	2.0%
Telecommunications Financial Activities	12.9 <b>252.7</b>	13.0 <b>254.5</b>	13.5 <b>248.2</b>	-0.1 -1.8	-0.6 <b>4.5</b>	-0.8% - <b>0.7%</b>	-4.4% <b>1.8%</b>
Financial Activities  Finance and Insurance	190.4	191.2	190.5	-0.8	<b>-0.1</b>	-0.4%	-0.1%
Credit Intermediation., Monetary Auth.	93.4	92.9	96.8	0.5	-3.4	0.5%	-3.5%
Financial Investments and Vehicles	22.2	22.3	20.5	-0.1	1.7	-0.4%	8.3%
Insurance Carriers	74.8	76.0	73.2	-1.2	1.6	-1.6%	2.2%
Real Estate and Rental and Leasing	62.3	63.3	57.7	-1.0	4.6	-1.6%	8.0%
Professional and Business Services	477.0	483.4	458.3	-6.4	18.7	-1.3%	4.1%
Professional, Scientific and Technical Services	183.1	184.9	174.0	-1.8	9.1	-1.0%	5.2%
Management of Companies and Enterprises	42.7	42.8	39.7	-0.1	3.0	-0.2%	7.6%
Administrative and Waste Services	251.2 116.7	255.7 119.5	244.6 110.7	-4.5 -2.8	6.6 6.0	-1.8% -2.3%	2.7% 5.4%
Employment Services Business Support Services	27.8	29.0	31.4	-2.6 -1.2	-3.6	-2.3% -4.1%	-11.5%
Services to Buildings and Dwellings	44.6	45.6	45.6	-1.0	-3.0 -1.0	-2.2%	-2.2%
Private Private Education and Health Services	500.0	501.2	473.9	-1.2	26.1	-0.2%	5.5%
Private Educational Services	74.0	74.9	68.6	-0.9	5.4	-1.2%	7.9%
Health Care and Social Assistance	426.0	426.3	405.3	-0.3	20.7	-0.1%	5.1%
Health Care	355.1	356.1	340.2	-1.0	14.9	-0.3%	4.4%
Ambulatory Health Care Services	201.8	202.0	188.1	-0.2	13.7	-0.1%	7.3%
Hospitals	100.5	100.9	98.4	-0.4	2.1	-0.4%	2.1%
Nursing and Residential Care Facilities Social Assistance	52.8 70.9	53.2 70.2	53.7 65.1	-0.4 0.7	-0.9 5.8	-0.8% 1.0%	-1.7% 8.9%
Leisure and Hospitality	<b>339.9</b>	70.2 <b>342.3</b>	321.8	-2.4	5.8 <b>18.1</b>	-0.7%	8.9% <b>5.6%</b>
Arts, Entertainment and Recreation	45.3	<b>44.4</b>	40.2	0.9	5.1	2.0%	12.7%
Accommodation and Food Services	294.6	297.9	281.6	-3.3	13.0	-1.1%	4.6%
Accommodation	42.0	42.4	38.8	-0.4	3.2	-0.9%	8.2%
Food Services and Drinking Places	252.6	255.5	242.8	-2.9	9.8	-1.1%	4.0%
Other Services (except Public Administration)	94.8	97.9	93.8	-3.1	1.0	-3.2%	1.1%
Government	420.8	418.1	413.1	2.7	7.7	0.6%	1.9%
Federal Government	57.2	57.7	56.5	-0.5	0.7	-0.9%	1.2%
State Government	95.9	90.5	90.8	5.4	5.1	6.0%	5.6%
State Government Education Other State Government	58.8 37.1	53.6	54.7 36.1	5.2	4.1	9.7%	7.5%
Other State Government  Local Government	37.1 267.7	36.9 269.9	36.1 265.8	0.2 -2.2	1.0 1.9	0.5% -0.8%	2.8% 0.7%
Local Government  Local Government Education	267.7 133.8	269.9 135.4	∠65.8 136.9	-2.2 -1.6	-3.1	-0.8%	-2.3%
LOCAL GOVERNMENT FOLICATION		1111	111111	- 1 ()	-,, 1	1 / /0	-/ · /()

**Note:** For notes and source, see end of Table 2

(in Thousands, Not Seasonally Adjusted)

					unt Change	Percent Cha	
PHOENIX-MESA-SCOTTSDALE MSA <sup>1</sup>				<u>Monthly</u>	Over-Year	Monthly O	ver-Year
	January	December	January	December '22 -	January '22 -	December '22 -	January '22
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23
otal Nonfarm Payroll Employment <sup>(c,d)</sup>	2,358.4	2,379.5	2,279.2	-21.1	79.2	-0.9%	3.5%
Private Sector	2,113.7	2,137.9	2,036.7	-24.2	77.0	-1.1%	3.8%
Government Coards Breakering Indicateins	244.7	241.6	242.5	3.1	2.2	1.3%	0.9%
Goods-Producing Industries	304.9	307.8	288.7	-2.9	16.2	-0.9%	5.6% 5.4%
Manufacturing Durable Goods	<b>149.2</b> 109.5	<b>151.6</b> 110.6	<b>141.6</b> 103.3	<b>-2.4</b> -1.1	<b>7.6</b> 6.2	<b>-1.6%</b> -1.0%	<b>5.4</b> 7 6.0%
Computer and Electronic Parts	31.1	31.3	29.4	-0.2	1.7	-0.6%	5.8%
Aerospace Products and Parts	16.2	16.6	15.4	-0.4	0.8	-2.4%	5.2%
Nondurable Goods	39.7	41.0	38.3	-1.3	1.4	-3.2%	3.7%
Natural Resources and Mining	3.1	3.1	2.9	0.0	0.2	0.0%	6.9%
Construction	152.6	153.1	144.2	-0.5	8.4	-0.3%	5.8%
Buildings	32.6	32.5	30.5	0.1	2.1	0.3%	6.9%
Heavy Specialty Trades	17.0 103.0	17.1 103.5	16.4 97.3	-0.1 -0.5	0.6 5.7	-0.6% -0.5%	3.7% 5.9%
Specialty Trades Service-Providing Industries	<b>2,053.5</b>	2,071.7	1,990.5	-0.5 -18.2	63.0	-0.5%	3.2%
Private Service Providing	1,808.8	1,830.1	1,748.0	-21.3	60.8	-1.2%	3.5%
Trade, Transportation and Utilities	454.4	466.7	454.2	-12.3	0.2	-2.6%	0.0%
Trade	335.7	345.5	337.4	-9.8	-1.7	-2.8%	-0.5%
Wholesale Trade	96.3	96.3	87.6	0.0	8.7	0.0%	9.9%
Retail Trade	239.4	249.2	249.8	-9.8	-10.4	-3.9%	-4.2%
Motor Vehicles and Parts	39.7	40.4	41.3	-0.7	-1.6	-1.7%	-3.9%
Building Material, Garden Supply	21.4	22.4	21.7	-1.0	-0.3	-4.5%	-1.4%
Food and Beverage General Merchandise	42.5 54.5	42.7 57.3	39.8 54.9	-0.2 -2.8	2.7 -0.4	-0.5% -4.9%	6.8% -0.7%
Department Stores	14.9	16.3	14.5	-1.4	0.4	-8.6%	2.8%
Warehouse Clubs, Supercenters	39.6	41.0	40.4	-1.4	-0.8	-3.4%	-2.0%
Transportation, Warehousing and Utilities	118.7	121.2	116.8	-2.5	1.9	-2.1%	1.6%
Utilities	8.2	8.2	7.9	0.0	0.3	0.0%	3.8%
Transportation and warehousing	110.5	113.0	108.9	-2.5	1.6	-2.2%	1.5%
Truck transportation	19.8 <b>43.2</b>	20.0	19.9	-0.2 - <b>0.4</b>	-0.1	-1.0%	-0.5%
Information Telecommunications	<b>43.2</b> 10.6	<b>43.6</b> 10.7	<b>41.9</b> 11.1	- <b>0.4</b> -0.1	<b>1.3</b> -0.5	<b>-0.9%</b> -0.9%	<b>3.1%</b> -4.5%
Financial Activities	221.1	222.4	217.5	-1.3	3.6	-0.6%	1.7%
Finance and Insurance	169.9	170.4	170.8	-0.5	-0.9	-0.3%	-0.5%
Credit Intermediation., Monetary Auth.	85.3	85.1	89.3	0.2	-4.0	0.2%	-4.5%
Financial Investments and Vehicles	19.3	19.4	17.7	-0.1	1.6	-0.5%	9.0%
Insurance Carriers	65.3	65.9	63.8	-0.6	1.5	-0.9%	2.4%
Real Estate and Rental and Leasing	51.2	52.0	46.7	-0.8	4.5	-1.5%	9.6%
Professional and Business Services Professional, Scientific and Technical Services	<b>399.8</b> 152.2	<b>403.6</b> 151.8	<b>382.4</b> 142.6	<b>-3.8</b> 0.4	<b>17.4</b> 9.6	<b>-0.9%</b> 0.3%	<b>4.6%</b> 6.7%
Management of Companies and Enterprises	39.1	39.5	36.3	-0.4	2.8	-1.0%	7.7%
Administrative and Waste Services	208.5	212.3	203.5	-3.8	5.0	-1.8%	2.5%
Employment Services	101.6	104.5	96.6	-2.9	5.0	-2.8%	5.2%
Business Support Services	20.1	21.1	23.0	-1.0	-2.9	-4.7%	-12.6%
Services to Buildings and Dwellings	35.9	36.2	35.3	-0.3	0.6	-0.8%	1.7%
Private Education and Health Services	379.2	379.3	355.8	-0.1	23.4	0.0%	6.6%
Private Educational Services Health Care and Social Assistance	61.8 317.4	62.0 317.3	56.4 299.4	-0.2 0.1	5.4 18.0	-0.3% 0.0%	9.6% 6.0%
Health Care  Health Care	263.7	263.8	251.3	-0.1	12.4	0.0%	4.9%
Ambulatory Health Care Services	159.3	159.2	147.1	0.1	12.2	0.1%	8.3%
Hospitals	67.6	67.8	67.1	-0.2	0.5	-0.3%	0.7%
Nursing and Residential Care Facilities	36.8	36.8	37.1	0.0	-0.3	0.0%	-0.8%
Social Assistance	53.7	53.5	48.1	0.2	5.6	0.4%	11.6%
Leisure and Hospitality	240.8	241.4	226.1	-0.6	14.7	<b>-0.2%</b>	6.5%
Arts, Entertainment and Recreation Accommodation and Food Services	35.2	34.6	31.9 194.2	0.6 -1.2	3.3 11.4	1.7%	10.3%
Accommodation and Food Services Accommodation	205.6 24.8	206.8 24.8	194.2 22.1	-1.2 0.0	11.4 2.7	-0.6% 0.0%	5.9% 12.2%
Food Services and Drinking Places	180.8	182.0	172.1	-1.2	8.7	-0.7%	5.1%
Other Services (except Public Administration)	70.3	73.1	70.1	-2.8	0.2	-3.8%	0.3%
Government	244.7	241.6	242.5	3.1	2.2	1.3%	0.9%
Federal Government	24.0	24.2	23.9	-0.2	0.1	-0.8%	0.4%
State Government	54.5	50.9	52.4	3.6	2.1	7.1%	4.0%
State Government Education	28.2	24.7	26.6	3.5	1.6	14.2%	6.0%
							0.0% -3.6%
Local Government Local Government Education	166.2 86.5	166.5 86.7	166.2 89.7	-0.3 -0.2	0.0 -3.2	-0.2% -0.2%	

Note: 1) Phoenix-Mesa-Scottsdale Metropolitan Area includes Maricopa and Pinal counties. For other notes and source, see end of Table 2

(in Thousands, Not Seasonally Adjusted)

				Amo	unt Change	Percent Cha	ange
TUCSON MSA <sup>3</sup>				Monthly	Over-Year	Monthly O	ver-Year
	January	December	January	December '22 -	January '22 -	December '22 -	January '22
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23
otal Nonfarm Payroll Employment <sup>(c,d)</sup>	399.4	404.6	390.0	-5.2	9.4	-1.3%	2.4%
Private Sector	322.9	326.5	314.1	-3.6	8.8	-1.1%	2.8%
Government	76.5	78.1	75.9	-1.6	0.6	-2.0%	0.8%
Goods-Producing Industries	50.7	50.7	48.5	0.0	2.2	0.0%	4.5%
Manufacturing	29.3	29.0	27.7	0.3	1.6	1.0%	5.8%
Aerospace Products and Parts	13.8	13.9	13.8	-0.1	0.0	-0.7%	0.0%
Natural Resources and Mining	2.0	2.0	1.8	0.0	0.2	0.0%	11.1%
Construction	19.4	19.7	19.0	-0.3	0.4	-1.5%	2.1%
Specialty Trades	14.0	14.2	13.9	-0.2	0.1	-1.4%	0.7%
Service-Providing Industries	348.7	353.9	341.5	-5.2	7.2	-1.5%	2.1%
Private Service Providing	272.2	275.8	265.6	-3.6	6.6	-1.3%	2.5%
Trade, Transportation and Utilities	69.7	71.9	71.0	-2.2	-1.3	-3.1%	-1.8%
Trade	49.5	50.8	50.3	-1.3	-0.8	-2.6%	-1.6%
Wholesale Trade	7.8	7.9	7.4	-0.1	0.4	-1.3%	5.4%
Retail Trade	41.7	42.9	42.9	-1.2	-1.2	-2.8%	-2.8%
General Merchandise	9.5	10.0	9.7	-0.5	-0.2	-5.0%	-2.1%
Department Stores	2.6	2.9	2.6	-0.3	0.0	-10.3%	0.0%
Warehouse Clubs, Supercenters	6.9	7.1	7.1	-0.2	-0.2	-2.8%	-2.8%
Food and Beverage Stores	9.6	9.8	9.2	-0.2	0.4	-2.0%	4.3%
Transportation, Warehousing and Utilities	20.2	21.1	20.7	-0.9	-0.5	-4.3%	-2.4%
Information	5.1	5.2	5.4	-0.1	-0.3	-1.9%	-5.6%
Financial Activities	19.6	19.6	19.3	0.0	0.3	0.0%	1.6%
Professional and Business Services	51.4	51.6	48.4	-0.2	3.0	-0.4%	6.2%
Professional, Scientific and Technical Services	19.3	19.7	19.4	-0.4	-0.1	-2.0%	-0.5%
Administrative and Waste Services	27.1	27.3	27.1	-0.2	0.0	-0.7%	0.0%
Employment Services	11.4	11.2	10.5	0.2	0.9	1.8%	8.6%
Business Support Services	5.5	5.7	6.3	-0.2	-0.8	-3.5%	-12.7%
Private Education and Health Services	67.5	68.1	66.2	-0.6	1.3	-0.9%	2.0%
Health Care	49.3	49.4	48.2	-0.1	1.1	-0.2%	2.3%
Ambulatory Health Care Services	22.6	22.7	22.1	-0.1	0.5	-0.4%	2.3%
Hospitals	17.4	17.4	16.6	0.0	0.8	0.0%	4.8%
Nursing and Residential Care Facilities	9.3	9.3	9.5	0.0	-0.2	0.0%	-2.1%
Leisure and Hospitality	45.1	45.3	41.8	-0.2	3.3	-0.4%	7.9%
Accommodations and Food Services	39.8	40.0	37.1	-0.2	2.7	-0.5%	7.3%
Accommodations	6.1	6.1	5.7	0.0	0.4	0.0%	7.0%
Food Services and Drinking Places	33.7	33.9	31.4	-0.2	2.3	-0.6%	7.3%
Other Services (except Public Administration)	13.8	14.1	13.5	-0.3	0.3	-2.1%	2.2%
Government	76.5	78.1	75.9	-1.6	0.6	-2.0%	0.8%
Federal Government	12.9	12.9	12.8	0.0	0.1	0.0%	0.8%
State Government	24.0	24.9	24.7	-0.9	-0.7	-3.6%	-2.8%
State Government Education	19.8	20.5	20.5	-0.7	-0.7	-3.4%	-3.4%
Local Government	39.6	40.3	38.4	-0.7	1.2	-1.7%	3.1%
Local Government Education	20.0	20.7	20.0	-0.7	0.0	-3.4%	0.0%

**Note:** 3) Tucson Metropolitan Area includes all of Pima County. For other notes and source, see end of Table 2.

Nonfarm Payroll Employment (in Thousands, Not Seasonally Adjusted)

				<b>A</b> mo	ount Change	Percent Change		
				<u>Monthly</u>	Over-Year	<u>Monthly</u>	Over-Year	
YUMA MSA <sup>4</sup>	January	December	January	December '22 -	January '22 -	December '22 -	January '22 -	
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23	
Total Nonfarm Payroll Employment <sup>(c,d)</sup>	60.9	61.2	60.7	-0.3	0.2	-0.5%	0.3%	
Private Sector	45.9	46.3	46.2	-0.4	-0.3	-0.9%	-0.6%	
Government	15.0	14.9	14.5	0.1	0.5	0.7%	3.4%	
Goods-Producing Industries	6.9	6.9	7.1	0.0	-0.2	0.0%	-2.8%	
Manufacturing	2.9	2.9	3.5	0.0	-0.6	0.0%	-17.1%	
Mining and Construction	4.0	4.0	3.6	0.0	0.4	0.0%	11.1%	
Service-Providing Industries	54.0	54.3	53.6	-0.3	0.4	-0.6%	0.7%	
Private Service Providing	39.0	39.4	39.1	-0.4	-0.1	-1.0%	-0.3%	
Trade, Transportation and Utilities	12.2	12.4	12.5	-0.2	-0.3	-1.6%	-2.4%	
Information	0.4	0.4	0.4	0.0	0.0	0.0%	0.0%	
Financial Activities	2.1	2.1	2.2	0.0	-0.1	0.0%	-4.5%	
Professional and Business Services	6.8	6.8	7.3	0.0	-0.5	0.0%	-6.8%	
Private Education and Health Services	8.5	8.6	8.0	-0.1	0.5	-1.2%	6.3%	
Leisure and Hospitality	7.1	7.2	6.9	-0.1	0.2	-1.4%	2.9%	
Other Services (except Public Administration)	1.9	1.9	1.8	0.0	0.1	0.0%	5.6%	
Government	15.0	14.9	14.5	0.1	0.5	0.7%	3.4%	
Federal Government	3.7	3.7	3.6	0.0	0.1	0.0%	2.8%	
State and Local Government	11.3	11.2	10.9	0.1	0.4	0.9%	3.7%	

Note: 4) Yuma Metropolitan Area includes all of Yuma County. For other notes and source, see end of Table 2

				<b>A</b> mo	ount Change	Percent Cha	nge
FLAGSTAFF MSA <sup>5</sup>				Monthly	Over-Year	Monthly Ov	ver-Year
	January	December	January	December '22 -	January '22 -	December '22 -	January '22 -
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23
Total Nonfarm Payroll Employment <sup>(c,d)</sup>	67.9	68.6	65.0	-0.7	2.9	-1.0%	4.5%
Private Sector	49.2	49.8	47.3	-0.6	1.9	-1.2%	4.0%
Government	18.7	18.8	17.7	-0.1	1.0	-0.5%	5.6%
Goods-Producing Industries	6.5	6.5	6.0	0.0	0.5	0.0%	8.3%
Manufacturing	3.7	3.7	3.2	0.0	0.5	0.0%	15.6%
Mining and Construction	2.8	2.8	2.8	0.0	0.0	0.0%	0.0%
Service-Providing Industries	61.4	62.1	59.0	-0.7	2.4	-1.1%	4.1%
Private Service Providing	42.7	43.3	41.3	-0.6	1.4	-1.4%	3.4%
Trade, Transportation and Utilities	10.0	10.2	9.6	-0.2	0.4	-2.0%	4.2%
Information	0.4	0.4	0.5	0.0	-0.1	0.0%	-20.0%
Financial Activities	1.7	1.7	1.8	0.0	-0.1	0.0%	-5.6%
Professional and Business Services	4.0	4.1	3.9	-0.1	0.1	-2.4%	2.6%
Private Education and Health Services	9.5	9.5	9.0	0.0	0.5	0.0%	5.6%
Leisure and Hospitality	15.4	15.7	14.8	-0.3	0.6	-1.9%	4.1%
Other Services (except Public Administration)	1.7	1.7	1.7	0.0	0.0	0.0%	0.0%
Government	18.7	18.8	17.7	-0.1	1.0	-0.5%	5.6%
Federal Government	2.5	2.5	2.4	0.0	0.1	0.0%	4.2%
State and Local Government	16.2	16.3	15.3	-0.1	0.9	-0.6%	5.9%

Notes: 5) Flagstaff Metropolitan Area includes all of Coconino County. For other notes and source, see end of Table 2

Nonfarm Payroll Employment

(in Thousands, Not Seasonally Adjusted)

				Amo	ount Change	Percent Change		
PRESCOTT MSA <sup>6</sup>				Monthly	Over-Year	Monthly O	ver-Year	
	January	December	January	December '22 -	January '22 -	December '22 -	January '22 -	
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23	
Total Nonfarm Payroll Employment <sup>(c,d)</sup>	69.2	69.9	66.5	-0.7	2.7	-1.0%	4.1%	
Private Sector	58.4	59.2	56.1	-0.8	2.3	-1.4%	4.1%	
Government	10.8	10.7	10.4	0.1	0.4	0.9%	3.8%	
Goods-Producing Industries	10.8	10.9	10.7	-0.1	0.1	-0.9%	0.9%	
Manufacturing	3.9	4.0	3.9	-0.1	0.0	-2.5%	0.0%	
Mining and Construction	6.9	6.9	6.8	0.0	0.1	0.0%	1.5%	
Service-Providing Industries	58.4	59.0	55.8	-0.6	2.6	-1.0%	4.7%	
Private Service Providing	47.6	48.3	45.4	-0.7	2.2	-1.4%	4.8%	
Trade, Transportation and Utilities	13.6	14.1	13.4	-0.5	0.2	-3.5%	1.5%	
Information	0.5	0.5	0.5	0.0	0.0	0.0%	0.0%	
Financial Activities	2.8	2.8	2.6	0.0	0.2	0.0%	7.7%	
Professional and Business Services	5.4	5.4	5.1	0.0	0.3	0.0%	5.9%	
Private Education and Health Services	12.3	12.4	11.6	-0.1	0.7	-0.8%	6.0%	
Leisure and Hospitality	10.6	10.7	10.0	-0.1	0.6	-0.9%	6.0%	
Other Services (except Public Administration)	2.4	2.4	2.2	0.0	0.2	0.0%	9.1%	
Government	10.8	10.7	10.4	0.1	0.4	0.9%	3.8%	
Federal Government	1.7	1.7	1.5	0.0	0.2	0.0%	13.3%	
State and Local Government	9.1	9.0	8.9	0.1	0.2	1.1%	2.2%	

Note: 6) Prescott Metropolitan Area includes all of Yavapai County. For other notes and source, see end of Table 2

LAKE HAVASU CITY-KINGMAN MSA <sup>7</sup>				Amo	unt Change	Percent Cha	inge
				<u>Monthly</u>	Over-Year	Monthly O	/er-Year
	January	December	January	December '22 -	January '22 -	December '22 -	January '22 -
	2023(b)	2022(c)	2022(c)	January '23	January '23	January '23	January '23
Total Nonfarm Payroll Employment <sup>(c,d)</sup>	55.4	56.2	54.7	-0.8	0.7	-1.4%	1.3%
Private Sector	47.5	48.2	46.9	-0.7	0.6	-1.5%	1.3%
Government	7.9	8.0	7.8	-0.1	0.1	-1.3%	1.3%
Goods-Producing Industries	7.3	7.3	7.4	0.0	-0.1	0.0%	-1.4%
Manufacturing	3.1	3.1	3.0	0.0	0.1	0.0%	3.3%
Mining and Construction	4.2	4.2	4.4	0.0	-0.2	0.0%	-4.5%
Service-Providing Industries	48.1	48.9	47.3	-0.8	0.8	-1.6%	1.7%
Private Service Providing	40.2	40.9	39.5	-0.7	0.7	-1.7%	1.8%
Trade, Transportation and Utilities	13.3	14.0	13.7	-0.7	-0.4	-5.0%	-2.9%
Information	0.6	0.6	0.5	0.0	0.1	0.0%	20.0%
Financial Activities	2.0	2.0	1.9	0.0	0.1	0.0%	5.3%
Professional and Business Services	4.7	4.7	4.3	0.0	0.4	0.0%	9.3%
Private Education and Health Services	9.5	9.5	9.3	0.0	0.2	0.0%	2.2%
Leisure and Hospitality	8.1	8.1	7.9	0.0	0.2	0.0%	2.5%
Other Services (except Public Administration)	2.0	2.0	1.9	0.0	0.1	0.0%	5.3%
Government	7.9	8.0	7.8	-0.1	0.1	-1.3%	1.3%
Federal Government	0.5	0.5	0.5	0.0	0.0	0.0%	0.0%
State and Local Government	7.4	7.5	7.3	-0.1	0.1	-1.3%	1.4%

Note: 7) Lake Havasu City-Kingman Metropolitan Area includes all of Mohave County For other notes and source, see next page

**Nonfarm Payroll Employment** (in Thousands, Not Seasonally Adjusted) SIERRA VISTA-DOUGLAS MSA8 **Amount Change** Percent Change Monthly Over-Year Monthly Over-Year **January** December **January** December '22 -January '22 -December '22 -January '22 -2023(b) 2022(c) 2022(c) January '23 January '23 January '23 January '23 Total Nonfarm Payroll Employment (c,d) 33.2 0.3% 33.3 34.2 -0.9 0.1 -2.6% -2.1% 23.0 23.5 22.7 -0.5 1.3% Private Sector 0.3 -3.7% Government 10.3 10.7 10.5 -0.4 -0.2 -1.9% **Goods-Producing Industries** 2.7 2.7 2.6 0.0 0.1 0.0% 3.8% Manufacturing 0.7 0.7 0.7 0.0 0.0 0.0% 0.0% **Mining and Construction** 2.0 2.0 1.9 0.0 0.1 0.0% 5.3% Service-Providing Industries 30.6 31.5 30.6 -0.9 0.0 -2.9% 0.0% 20.3 20.8 20.1 -0.5 0.2 -2.4% **Private Service Providing** 1.0% **Trade, Transportation and Utilities** 6.0 6.4 6.1 -0.4 -0.1 -6.3% -1.6% Information 0.3 0.3 0.3 0.0 0.0 0.0% 0.0% 0.0 0.0% **Financial Activities** 1.1 1.1 0.9 0.2 22.2% **Professional and Business Services** 4.0 4.0 4.0 0.0 0.0 0.0% 0.0% **Private Education and Health Services** -2.2% 4.4 4.5 4.4 -0.1 0.0 0.0% Leisure and Hospitality 3.8 3.8 3.7 0.0 0.1 0.0% 2.7% Other Services (except Public Administration) 0.7 0.7 0.0 0.0 0.0% 0.0% 0.7 Government 10.3 10.7 10.5 -0.4 -0.2 -3.7% -1.9%

4.6

5.9

0.0

-0.4

0.0

-0.2

0.0%

-6.6%

0.0%

-3.4%

Note: 8) Sierra Vista Douglas Metropolitan Area includes all of Cochise County

#### Other notes and sources:

a) Nonfarm employment at the state and substate level is produced from the monthly establishment survey by the Current Employment Statistics (CES) program of the Arizona Office of Employment and Population Statistics, in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics.

4.6

5.7

4.6

6.1

For more information on the establishment survey, see: <a href="http://www.bls.gov/bls/empsitquickguide.htm">http://www.bls.gov/bls/empsitquickguide.htm</a>

- b) Preliminary and subject to revision the following month
- c) Revise

Federal Government

State and Local Government

- d) By place of work; does not include agricultural workers, self-employed, unpaid family members, and domestic workers
- e) Detail may not add up exactly due to rounding

MSA — Metropolitan Statistical Area

NA — Not Available

Source: Prepared by the Arizona Office of Economic Opportunity, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

**Apache County** 

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	18,937												
Employment	17,585												
Unemployment	1,352												
Unemployment rate	7.1												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accommodations: 602-771-1110, TDD 1-800-367-8939

**Labor Force** 

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Cochise County(Sierra-Vista Douglas MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	48,737												
Employment	46,801												
Unemployment	1,936												
Unemployment rate	4.0												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Coconino County(Flagstaff MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	75,087												
Employment	72,196												
Unemployment	2,891												
Unemployment rate	3.9												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accomodations: 602-771-1110, TDD 1-800-367-8939

**Labor Force** 

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Gila County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	20,500												
Employment	19,737												
Unemployment	763												
Unemployment rate	3.7												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

**Graham County** 

Civilian Labor Force 16,115 Employment 15,610 Unemployment 505		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Unemployment 505	Civilian Labor Force	16,115												
• •	Employment	15,610												
Unampleyment rate 2.1	Unemployment	505												
Offernipioyment rate 3.1	Unemployment rate	3.1												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accomodations: 602-771-1110, TDD 1-800-367-8939

**Labor Force** 

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2023

**Greenlee County** 

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	5,032												
Employment	4,917												
Unemployment	115												
Unemployment rate	2.3												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

La Paz County

Civilian Labor Force 9,550	
Employment 9,162	
Unemployment 388	
Unemployment rate 4.1	

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

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**Labor Force** 

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Maricopa County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	2,418,425												
Employment	2,349,621												
Unemployment	68,804												
Unemployment rate	2.8												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Mohave County(Lake Havasu City-Kingman MSA)

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force 89,64	13											
Employment 86,04	14											
Unemployment 3,59	9											
Unemployment rate 4.	.0											

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accomodations: 602-771-1110, TDD 1-800-367-8939

**Labor Force** 

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Navajo County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	39,843												
Employment	37,855												
Unemployment	1,988												
Unemployment rate	5.0												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Pima County(Tucson MSA)

	DEC AVG
Civilian Labor Force 495,487	
Employment 479,684	
Unemployment 15,803	
Unemployment rate 3.2	

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accommodations: 602-771-1110, TDD 1-800-367-8939

**Labor Force** 

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

**Pinal County** 

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	203,979												
Employment	197,073												
Unemployment	6,906												
Unemployment rate	3.4												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Santa Cruz County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	19,344												
Employment	18,107												
Unemployment	1,237												
Unemployment rate	6.4												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Equal Opportunity Employer/ Program available in alternative format/ reasonable accommodations: 602-771-1110, TDD 1-800-367-8939

Labor Force

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Yavapai County(Prescott MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	108,668												
Employment	105,363												
Unemployment	3,305												
Unemployment rate	3.0												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

Prepared in Cooperation with the U.S. Department of Labor, Bureau of Labor Statistics Arizona Office of Economic Opportunity

2023

Yuma County(Yuma MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Civilian Labor Force	99,054												
Employment	89,358												
Unemployment	9,696												
Unemployment rate	9.8												

Adjusted to the Current Population Survey (CPS 2023) to reflect place of residence

2023 Apache County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	17,225												
Total Private	7,000												
Goods Producing	950												
Service-Providing	16,275												
Private Service-Providing	6,050												
Trade, Transportation, and Utilities	1,725												
Other Private Service-Providing	4,325												
Government	10,225												
Federal Government	3,075												
State and Local Government	7,150												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Cochise County(Sierra-Vista Douglas MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	33,300												
Total Private	23,000												
Goods Producing	2,700												
Mining and Construction	2,000												
Manufacturing	700												
Service-Providing	30,600												
Private Service-Providing	20,300												
Trade, Transportation, and Utilities	6,000												
Information	300												
Financial Activities	1,100												
<b>Professional and Business Services</b>	4,000												
Private Educ. and Health Services	4,400												
Leisure and Hospitality	3,800												
Other Services	700												
Government	10,300												
Federal Government	4,600												
State and Local Government	5,700												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Coconino County(Flagstaff MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	67,900												
Total Private	49,200												
Goods Producing	6,500												
Mining and Construction	2,800												
Manufacturing	3,700												
Service-Providing	61,400												
Private Service-Providing	42,700												
Trade, Transportation, and Utilities	10,000												
Information	400												
Financial Activities	1,700												
Professional and Business Services	4,000												
Private Educ. and Health Services	9,500												
Leisure and Hospitality	15,400												
Other Services	1,700												
Government	18,700												
Federal Government	2,500												
State and Local Government	16,200												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Gila County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	14,600												
Total Private	9,325												
Goods Producing	2,850												
Service-Providing	11,750												
Private Service-Providing	6,475												
Trade, Transportation, and Utilities	2,100												
Other Private Service-Providing	4,375												
Government	5,275												
Federal Government	200												
State and Local Government	5,075												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Graham County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	9,975												
Total Private	7,125												
Goods Producing	2,100												
Service-Providing	7,875												
Private Service-Providing	5,025												
Trade, Transportation, and Utilities	1,850												
Other Private Service-Providing	3,175												
Government	2,850												
Federal Government	350												
State and Local Government	2,500												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Greenlee County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	5,950												
Total Private	5,225												
Goods Producing	4,325												
Service-Providing	1,625												
Private Service-Providing	900												
Trade, Transportation, and Utilities	500												
Other Private Service-Providing	400												
Government	725												
Federal Government	25												
State and Local Government	700												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 La Paz County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	5,700												
Total Private	3,650												
Goods Producing	375												
Service-Providing	5,325												
Private Service-Providing	3,275												
Trade, Transportation, and Utilities	1,725												
Other Private Service-Providing	1,550												
Government	2,050												
Federal Government	300												
State and Local Government	1,750												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Maricopa County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	2,271,400												
Total Private	2,046,800												
Goods Producing	279,900												
Mining and Construction	151,300												
Manufacturing	128,600												
Service-Providing	1,991,500												
Private Service-Providing	1,766,900												
Trade, Transportation, and Utilities	447,000												
Information	42,600												
Financial Activities	217,500												
Professional and Business Services	392,400												
Private Educ. and Health Services	366,700												
Leisure and Hospitality	232,400												
Other Services	68,300												
Government	224,600												
Federal Government	22,400												
State and Local Government	202,200												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Mohave County(Lake Havasu City-Kingman MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	55,400												
Total Private	47,500												
Goods Producing	7,300												
Mining and Construction	4,200												
Manufacturing	3,100												
Service-Providing	48,100												
Private Service-Providing	40,200												
Trade, Transportation, and Utilities	13,300												
Information	600												
Financial Activities	2,000												
Professional and Business Services	4,700												
Private Educ. and Health Services	9,500												
Leisure and Hospitality	8,100												
Other Services	2,000												
Government	7,900												
Federal Government	500												
State and Local Government	7,400												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Navajo County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	27,350												
Total Private	17,450												
Goods Producing	1,725												
Mining and Construction	1,450												
Manufacturing	275												
Service-Providing	25,625												
Private Service-Providing	15,725												
Trade, Transportation, and Utilities	4,800												
Information	225												
Financial Activities	550												
Professional and Business Services	1,300												
Private Educ. and Health Services	4,500												
Leisure and Hospitality	3,775												
Other Services	575												
Government	9,900												
Federal Government	1,850												
State and Local Government	8,050												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023
Pima County(Tucson MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	399,400												
Total Private	322,900												
Goods Producing	50,700												
Mining and Construction	21,400												
Manufacturing	29,300												
Service-Providing	348,700												
Private Service-Providing	272,200												
Trade, Transportation, and Utilities	69,700												
Information	5,100												
Financial Activities	19,600												
Professional and Business Services	51,400												
Private Educ. and Health Services	67,500												
Leisure and Hospitality	45,100												
Other Services	13,800												
Government	76,500												
Federal Government	12,900												
State and Local Government	63,600												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Pinal County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	70,675												
Total Private	50,850												
Goods Producing	11,750												
Mining and Construction	4,000												
Manufacturing	7,750												
Service-Providing	58,925												
Private Service-Providing	39,100												
Trade, Transportation, and Utilities	13,725												
Information	450												
Financial Activities	2,050												
<b>Professional and Business Services</b>	6,400												
Private Educ. and Health Services	6,725												
Leisure and Hospitality	7,875												
Other Services	1,875												
Government	19,825												
Federal Government	1,375												
State and Local Government	18,450												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Santa Cruz County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	13,575												
Total Private	9,750												
Goods Producing	725												
Service-Providing	12,850												
Private Service-Providing	9,025												
Trade, Transportation, and Utilities	5,725												
Other Private Service-Providing	3,300												
Government	3,825												
Federal Government	1,675												
State and Local Government	2,150												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Yavapai County(Prescott MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	69,200												
Total Private	58,400												
Goods Producing	10,800												
Mining and Construction	6,900												
Manufacturing	3,900												
Service-Providing	58,400												
Private Service-Providing	47,600												
Trade, Transportation, and Utilities	13,600												
Information	500												
Financial Activities	2,800												
Professional and Business Services	5,400												
Private Educ. and Health Services	12,300												
Leisure and Hospitality	10,600												
Other Services	2,400												
Government	10,800												
Federal Government	1,700												
State and Local Government	9,100												

Benchmark year 2022, quarter 1, rev. 2/15/2023

2023 Yuma County(Yuma MSA)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Total Nonfarm	60,900												
Total Private	45,900												
Goods Producing	6,900												
Mining and Construction	4,000												
Manufacturing	2,900												
Service-Providing	54,000												
Private Service-Providing	39,000												
Trade, Transportation, and Utilities	12,200												
Information	400												
Financial Activities	2,100												
Professional and Business Services	6,800												
Private Educ. and Health Services	8,500												
Leisure and Hospitality	7,100												
Other Services	1,900												
Government	15,000												
Federal Government	3,700												
State and Local Government	11,300												

Benchmark year 2022, quarter 1, rev. 2/15/2023

#### **About This Publication**

 $Arizona's\ Workforce$  is published 14 times a year by the State of Arizona Office of Economic Opportunity (OEO) — 12 times as the monthly Employment Report and twice a year as a two-year Forecast Report. OEO is the state agency responsible for labor market information and demographic data for the state of Arizona.

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#### Office of Economic Opportunity

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