

June 5, 2025

BOARD OF DIRECTORS MEETING

PUBLIC SESSION

ARIZONA
COMMERCE AUTHORITY



FY 25 RESULTS TO DATE



FISCAL YEAR 2025 YTD RESULTS

PROJECTS
80

NEW JOBS
23,136

AVERAGE WAGE
\$100,276

CAPEX
\$13.8B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	22%	32%	18%	4%	20%	3%	1%
BY PROJECTS	26%	39%	8%	5%	13%	6%	3%



Represents total numbers

CLIENT RECOGNITION



Not all client logos represented

ACA PIPELINE UPDATES



TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT	TRAINING FACILITY	MEDICAL FACILITY
328 PROJECTS	37 PROJECTS	17 PROJECTS	48 PROJECTS	9 PROJECTS	16 PROJECTS	7 PROJECTS	5 PROJECTS
JOBS: 118,220 \$166.8B CAPEX WAGES: \$102,551	JOBS: 7,898 \$1.2B CAPEX WAGES: \$86,620	JOBS: 2,045 \$102.6M CAPEX WAGES: \$73,753	JOBS: 8,938 \$2.1B CAPEX WAGES: \$56,898	JOBS: 1,532 \$22.7B CAPEX WAGES: \$82,737	JOBS: 4,034 \$12.4B CAPEX WAGES: \$98,647	JOBS: 730 \$147.9M CAPEX WAGES: \$78,665	JOBS: 445 \$142.8M CAPEX WAGES: \$96,407

TOTAL

471 PROJECTS
\$205.9B CAPEX

144,203 JOBS
\$97,876 WAGES

*4 PROJECTS LISTED IN OTHER WITH 361 JOBS, \$60,490 WAGE AND \$43.2M IN CAPEX

ACA UPDATES



TAIWAN x2



SELECTUSA, ISOS, INTERNATIONAL FORUM



THANK YOU

ACA Board of Directors Meeting

ARIZONA
COMMERCE AUTHORITY

