

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, June 23, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Arizona Water Infrastructure Finance Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

- 1. Call to Order**
- 2. Consider for Approval: Minutes of the AFA’s meeting held May 26, 2021**
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on June 23, 2021, including the following:***
 - (a) AFA Resolution No. 2021-15* – Authority’s proceedings granting approval of Not-To-Exceed \$75,000,000 of Education Revenue Bonds (Heritage Academy – Gateway and Laveen Projects), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Heritage Academy Gateway, Inc.
 - (b) AFA Resolution No. 2021-16* – Authority’s proceedings granting approval of Not-To-Exceed \$25,000,000 of Education Facility Revenue Bonds (Colorado Military Academy Project), Series 2021, to be issued in one or more tax exempt and/or taxable, senior and/or subordinate series for the benefit of Colorado Military Academy Building Corporation and Colorado Military Academy, Inc.
 - (c) AFA Resolution No. 2021-17* – Authority’s proceedings granting approval of Not-To-Exceed \$29,500,000 of Education Revenue Refunding Bonds (Doral Academy of Northern Nevada Project), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Doral Academy of Northern Nevada Foundation and Doral Academy of Northern Nevada.
 - (d) AFA Resolution No. 2021-18* – Authority’s proceedings authorizing amendments, including an extension of term, to the previously authorized Municipal Certificates, Series 2019-1, and related matters.
 - (e) AFA Resolution No. 2021-19* – Authority’s proceedings authorizing an omnibus amendment to the loan documents related to the previously issued White Oak Taxable Revenue Bonds (White Oak Healthcare Finance Portfolio), Series 2021, and related matters.

(f) AFA Resolution No. 2021-20 – Authority’s proceedings granting approval of Not-To-Exceed \$295,000,000 of Education Facility Revenue Bonds (KIPP New York Charter School Facilities), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of KIPP NYC Properties, LLC and KIPP NYC Public Charter Schools.

4. Call to the Public

5. Announcements

6. Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Because of continued safety concerns related to the novel coronavirus (COVID-19), the AFA's June 23, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: June 21, 2021