



'26 ARIZONA
DEVELOPMENT
FINANCE &
OPPORTUNITY ZONES
SUMMIT

PANELIST

Jennifer Levstik

Principal Investigator

WestLand Resources

Federal Historic Rehabilitation Tax Credit Consultant

Jennifer Levstik, WestLand Resources, Inc.



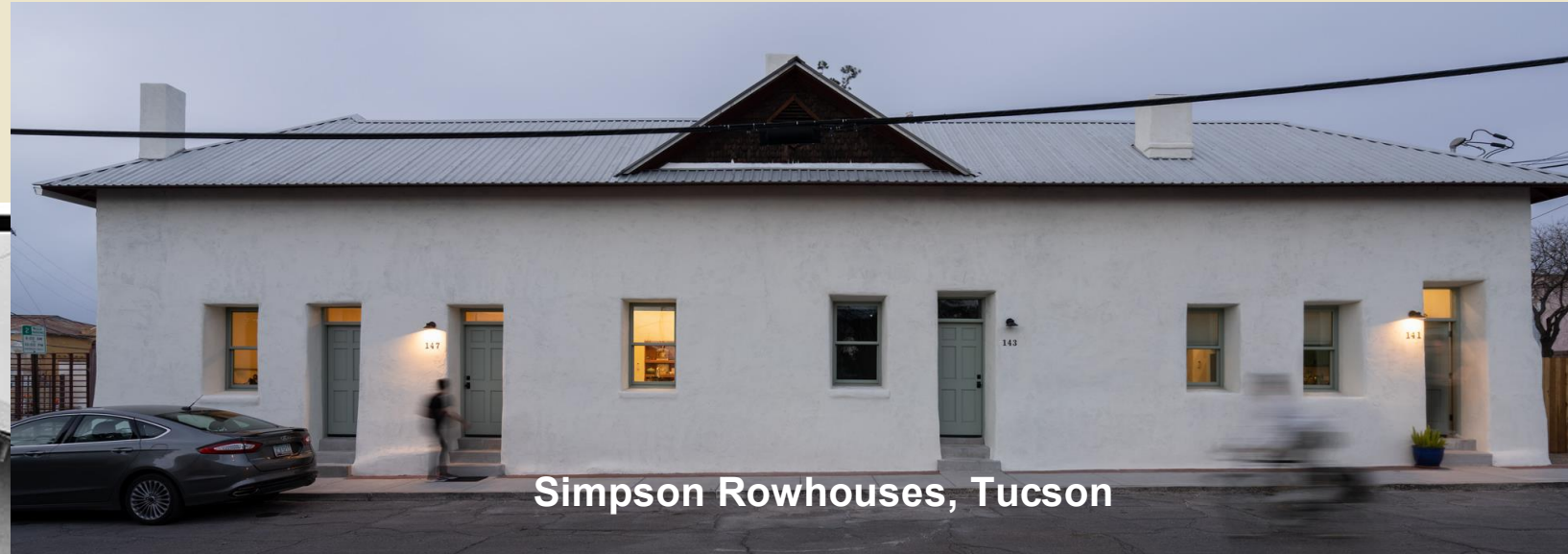
Role of the Tax Credit Consultant

- Project liaison between client, SHPO, and National Park Service (NPS)
- Translates architectural plans into a narrative
- Knowledgeable about Secretary of the Interior's Standards and NPS Bulletins
- Familiar with National Register of Historic Places Nomination Documents and how they inform on appropriate rehabilitation
- Archival research to support applications
- Working knowledge of architecture and architectural history
- Knows how to utilize NPS preliminary reviews
- Keeps application in sync with construction scheduling and deliverables



Project Examples

- 1880s adobe rowhouse in historic Barrio Viejo
- Market rate housing
- Private developer working with SHPO & COT
- Approx 120k back in tax credits
- Approx 1 yr from start to finish



Project Examples

- 1940s monastery in Sam Hughes Historic District
- Mixed-use: Market rate housing and commercial
- Private developer working with SHPO & COT
- Would have been approx. 1.2 million back in tax credits
- Approx 1 yr from start to finish



Project Examples

Rebeil Block/Indian Trading Post, Tucson

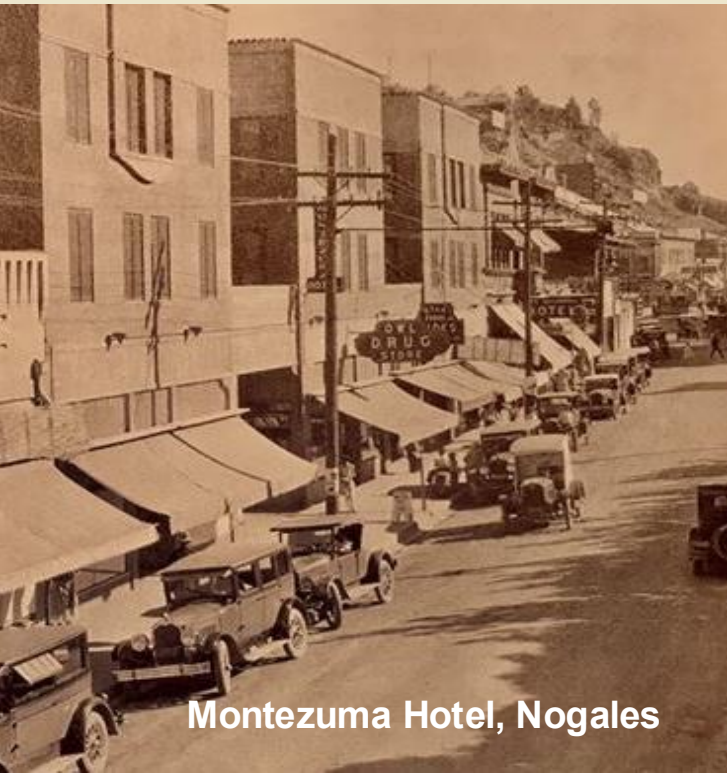


- 1897 commercial building within the Downtown Tucson Historic District
- Commercial (Restaurant)
- Private developer working with Rio Nuevo, SHPO, & COT
- Estimated 800k back in tax credits
- Will be about 1 yr from start to finish



Project Examples

- 1926 hotel building within the Downtown Nogales Multiple Resource Area
- Low-Income Housing
- Private developer working with LIHTC, SHPO, & CON
- Estimated 650k back in tax credits
- Will be about 1-2 yr from start to finish



Montezuma Hotel, Nogales

