

# Arizona's Advantages

## GROWING POPULATION

**#1**

NET MIGRATION  
MARICOPA COUNTY

U.S. Census Bureau, 2020-2025

**TOP 5**

LARGEST GROWING STATE  
ARIZONA

U.S. Census Bureau, 2020-2025

**5th**

LARGEST CITY IN THE NATION  
PHOENIX METRO AREA

## SKILLED TALENT

**#1**

BLUE-COLLAR JOB GROWTH  
ARIZONA

Lightcast, 2025

**TOP 3**

FASTEST LABOR FORCE GROWTH  
ARIZONA, 2015-2025

Arizona Office of Economic Opportunity  
& U.S. Department of Labor, 2025

**TOP 4**

BEST JOB CREATION RATE  
ARIZONA

SimplifyLLC, 2025

## COMPETITIVE TAX STRUCTURE

**2.5%**

FLAT INCOME TAX  
LOWEST FLAT-TAX IN THE U.S.

**NO**

- FRANCHISE TAX
- BUSINESS INVENTORY TAX
- ESTATE TAX WORLDWIDE
- UNITARY TAX
- GROSS RECEIPTS TAX

**NO**

CORPORATE  
INCOME TAX ON  
OUT-OF-STATE SALES,  
4.9% ON ARIZONA  
SALES

## RELIABLE OPERATING ENVIRONMENT

**#1**

STATE FOR POWER  
GRID RELIABILITY

Citizen Utility Board's Electric Utility  
Performance Report

ACCESS TO

**86+M**

CONSUMERS IN A ONE-DAY  
TRUCKING RADIUS



ADJACENT TO  
OF THE  
WORLD'S  
LARGEST  
ECONOMIES

## EXCEPTIONAL QUALITY OF LIFE

**300+**

SUNNY DAYS  
PER YEAR

**370**

GOLF COURSES

**24**

NATIONAL PARKS, MONUMENTS  
AND PRESERVES ACROSS THE STATE



# A Growing Trade Partnership

Arizona and Europe are economically connected and are top trading partners, with **exports totaling \$9.8 billion and imports totaling \$6.8 billion in 2025**. This growing relationship represents a shared focus on strengthening cross-border economic and commercial ties.

## \$9.8B EXPORTS

FROM ARIZONA TO EUROPE

123% INCREASE FROM 2020-2025

### TOP EXPORTS TO EUROPE

The **top 3** account for **48% of all goods** exported to Europe.

**\$2B**

COMPUTER EQUIPMENT

**\$1.8B**

AEROSPACE PRODUCTS & PARTS

**\$866M**

NAVIGATIONAL, MEASURING, ELECTROMEDICAL & CONTROL INSTRUMENTS

### TOP IMPORTS FROM EUROPE

The **top 3** account for **47% of all goods** imported from Europe.

**\$1.1B**

AEROSPACE PRODUCTS & PARTS

**\$1.1B**

SEMICONDUCTOR & OTHER ELECTRONIC COMPONENTS

**\$984M**

INDUSTRIAL MACHINERY

## \$6.8B IMPORTS

FROM EUROPE TO ARIZONA

52% INCREASE FROM 2020-2025

### Companies Doing Business in Arizona & Europe

align

Amkor Technology

ASML

AVNET

AXON

BAE SYSTEMS

BLUE ORIGIN

BlueYonder

BOEING

Bristol Myers Squibb

Deloitte

EDWARDS

EMD ELECTRONICS

finetech

First Solar

Insight PUBLIC SECTOR

LEONARDO

MERZ

Medtronic

Nestlé

onsemi

Parker MEGGITT

PowerPhotonic Enhancing Beam Performance

PUMA

RAVEN

RTX

sanofi

SOLWAY

VIAMI VIAMI Solutions

ARIZONA COMMERCE AUTHORITY

Trade & Investment Office - Europe

Learn more at [azcommerce.com](http://azcommerce.com)

