

February 24, 2022

BOARD OF DIRECTORS MEETING PUBLIC SESSION





PUBLIC SESSION AGENDA

- 1 CALL TO ORDER AND ROLL CALL
- 2 GOVERNOR DUCEY WELCOME AND REMARKS
- 3 CONSENT AGENDA
- 4 ACA UPDATE

FISCAL YEAR 2022 YTD RESULTS

PROJECTS

52

NEW JOBS

15,253

AVERAGE WAGE

\$58,066

CAPEX

\$5.8B

TARGET INDUSTRIES	CONSUMER PRODUCTS & SERVICES	TECHNOLOGY & INNOVATION	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE
BY JOBS	71%	11%	9%	5%	4%
BY PROJECTS	58%	21%	11%	4%	6%

CALIFORNIA



6,123 NEW JOBS
\$2.4B CAPEX

SOUTHWEST



3,300 NEW JOBS
\$1.3B CAPEX

INTERNATIONAL



1,730 NEW JOBS
\$475M CAPEX

WEST



1,484 NEW JOBS
\$453.4M CAPEX

SOUTHEAST



1,184 NEW JOBS
\$148.9M CAPEX

EAST



783 NEW JOBS
\$633.6M CAPEX

MIDWEST



649 NEW JOBS
\$389.8M CAPEX

Represents total numbers

FY '22 ACA CLIENT ACTIVITY

Business Attraction & Expansion



*Not all client logos reflected

STATEWIDE SUCCESS





PIPELINE UPDATES



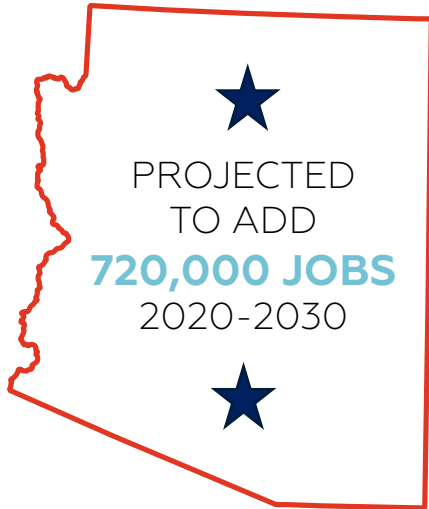
TOTAL PIPELINE BY PROJECT TYPE

TOTAL **227** projects **108,353** jobs
\$115.3B capex **\$60,521** wages

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	RESEARCH & DEVELOPMENT	DATA CENTER
148 PROJECTS	26 PROJECTS	24 PROJECTS	13 PROJECTS	8 PROJECTS	7 PROJECTS
JOB: 84,851 \$102.8B CAPEX WAGES: \$57,451	JOB: 6,900 \$1.4B CAPEX WAGES: \$72,591	JOB: 9,600 \$468.9M CAPEX WAGES: \$70,974	JOB: 3,135 \$1.3B CAPEX WAGES: \$47,910	JOB: 3,091 \$4.4B CAPEX WAGES: \$96,685	JOB: 440 \$4.8B CAPEX WAGES: \$66,989

Represents total numbers

Since 2015 **400,000** NEW JOBS ADDED TO ARIZONA
totaling 3 million jobs for the first time ever



STATE FOR JOB
GROWTH
U.S. NEWS & WORLD REPORT

#1

TOP
3

FASTEST GROWING
STATE
U.S. CENSUS BUREAU

#1

COUNTY FOR
ATTRACTION & RETENTION

Maricopa County

Emsi Talent Attraction Scorecard, 2021

PROPOSED
\$30M
TO ESTABLISH 6
WORKFORCE
ACCELERATORS



“Let’s invest in the worker, arming them with the skills they need for our growing semiconductor and advanced manufacturing industries.”

Whether your top issue is workforce, or rural jobs – this is the way to do it: Our budget makes historic investments into community colleges to empower our people with a quality education and the skills of the future.”

- Arizona Governor Doug Ducey, 2022 State of the State Address



THANK YOU

