

Arizona's Advantages

GROWING POPULATION

#1

LARGEST GROWING COUNTY
MARICOPA COUNTY

U.S. Census Bureau, 2020-2023

TOP 3

LARGEST GROWING METRO AREA
PHOENIX METRO AREA

U.S. Census Bureau, 2020-2023

5th

LARGEST CITY IN THE NATION
PHOENIX METRO AREA

SKILLED TALENT

#1

FOR TALENT ATTRACTION
& RETENTION
MARICOPA COUNTY, 2018-2022

Lightcast Talent Attraction Scorecard, 2023

TOP 3

BEST STATE FOR
WORKFORCE

CNBC, 2023

TOP 5

STATE FOR SKILLED
JOBS GROWTH
2018-2022

Lightcast Talent Attraction Scorecard, 2023

COMPETITIVE TAX STRUCTURE

2.5%

FLAT INCOME TAX
LOWEST FLAT-TAX IN THE U.S.

NO

- FRANCHISE TAX
- BUSINESS INVENTORY TAX
- ESTATE TAX WORLDWIDE
- UNITARY TAX
- GROSS RECEIPTS TAX

4.9%

CORPORATE INCOME TAX RATE
AMONG LOWEST IN THE U.S.

RELIABLE OPERATING ENVIRONMENT

#1

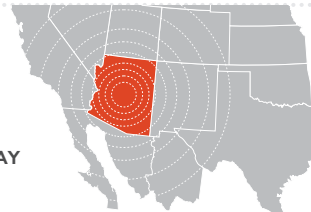
STATE FOR POWER
GRID RELIABILITY

Citizen Utility Board's Electric Utility
Performance Report

ACCESS TO

86+M

CONSUMERS IN A ONE-DAY
TRUCKING RADIUS



ADJACENT TO

2 OF THE
WORLD'S
LARGEST
ECONOMIES

EXCEPTIONAL QUALITY OF LIFE

300+

SUNNY DAYS
PER YEAR

TOP 10

MOST DIVERSE STATE

Wallet Hub, 2024

24

NATIONAL PARKS, MONUMENTS
AND PRESERVES ACROSS THE STATE



A Growing Trade Partnership

Arizona and Europe are economically connected and are top trading partners, with **exports totaling \$7.8 billion and imports totaling \$6.5 billion in 2024**. This growing relationship represents a shared focus on strengthening cross-border economic and commercial ties.

\$7.8B EXPORTS

FROM ARIZONA TO EUROPE

46.1% INCREASE FROM 2019-2024

TOP EXPORTS TO EUROPE

The **top 3** account for **46% of all goods** exported to Europe.

\$1.9B

AEROSPACE
PRODUCTS
& PARTS

\$837M

COMPUTER
EQUIPMENT

\$819M

NAVIGATIONAL, MEASURING,
ELECTROMEDICAL &
CONTROL INSTRUMENTS

TOP IMPORTS FROM EUROPE

The **top 3** account for **37% of all goods** imported from Europe.

\$1B

SEMICONDUCTOR &
OTHER ELECTRONIC
COMPONENTS

\$655M

AEROSPACE
PRODUCTS
& PARTS

\$646M

INDUSTRIAL
MACHINERY

\$6.5B IMPORTS

FROM EUROPE TO ARIZONA

40.1% INCREASE FROM 2019-2024

Companies Doing Business in Arizona & Europe

align

Amkor
Technology

ASML

AVNET

AXON

BAE SYSTEMS

BLUE ORIGIN

BlueYonder

BOEING

Bristol Myers Squibb

Deloitte

EDWARDS

EMD
ELECTRONICS

finetech

First Solar

Insight
PUBLIC SECTOR

LEONARDO

MERZ

Medtronic

Nestlé

onsemi

Parker MEGGITT

PowerPhotonic
Enhancing Beam Performance

PUMA

RAVEN

RTX

sanofi

SOLVAY

VAISALA

