

NOTICE OF PUBLIC MEETING

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) will hold a meeting open to the public via telephonic participation only on **Wednesday, May 26, 2021, at 3:30 p.m.** local time (MST). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held April 28, 2021**
- 2. Consider for Approval: Resolution No. 2021-13** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$65,000,000 of Education Revenue Bonds (Heritage Academy – Gateway and Laveen Projects), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Heritage Academy Gateway, Inc.
- 3. Consider for Approval: Resolution No. 2021-14** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$33,000,000 of Economic Development Revenue Bonds, Series 2021 (Legacy Cares, Inc. Project), to be issued in one or more tax exempt and/or taxable series for the benefit of Legacy Cares, Inc.
- 4. Consider for Approval: Resolution No. 2021-15** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to the original loan agreement entered into with respect to its revenue loan obligations previously issued for the benefit of American Charter Schools Foundation.
- 5. Consider for Approval: Resolution No. 2021-16** – Presentation, Discussion and Board Action on a Resolution granting an extension of Preliminary Approval of not-to-exceed \$40,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility for senior occupancy to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Goodyear Leased Housing Associates II, Limited Partnership.
- 6. Consider for Approval: Resolution No. 2021-17** – Presentation, Discussion and Board Action on a Resolution granting an extension of Preliminary Approval of not-to-exceed \$65,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility for general occupancy to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Goodyear Leased Housing Associates I, Limited Partnership.
- 7. Consider for Approval: Resolution No. 2021-18** – Presentation, Discussion and Board Action on a Resolution granting an extension of Preliminary Approval of not-to-exceed

\$9,000,000 of Multifamily Housing Revenue Bonds (Las Terrazas Apartments Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of DFA Las Terrazas Associates, LLC.

8. Consider for Approval: Resolution No. 2021-19 – Presentation, Discussion and Board Action on a Resolution authorizing the position of executive director of the Authority; appointing an executive director; and authorizing and ratifying other matters related thereto.

9. Call to the Public

10. Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Because of continued safety concerns related to the novel coronavirus (COVID-19), the Authority's May 26, 2021 meeting will be open to the public only by telephonic means.

Please call or email the Authority's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: May 24, 2021